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Anhui Tianda Oil Pipe Company Limited

安徽天大石油管材股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 8241)

NOTICE OF BOARD MEETING

The board of directors (the “**Board**”) of Anhui Tianda Oil Pipe Company Limited (the “**Company**”) hereby announces that a meeting of the Board will be held at the registered office of the Company in Zhenxing Road, Tongcheng Town, Tianchang City, Anhui Province, the People’s Republic of China (“**Anhui China**”) on 8 November 2007 at 4:00 p.m. to conduct the following businesses:

1. To consider and approve the unaudited financial statements of the Company for the nine months ended 30 September 2007;
2. To consider and approve the draft announcement of the quarterly results for the nine months ended 30 September 2007 and the draft quarterly report of the Company to be published on the website of the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (“**GEM**”);
3. To consider and approve the declaration of an interim dividend, if any;
4. To consider and approve the closure of the register of holders of shares in the Company, if necessary; and
5. To transact any other business.

By order of the Board of

安徽天大石油管材股份有限公司

Anhui Tianda Oil Pipe Company Limited

Ye Shi Qu

Chairman

Anhui China, 29 October 2007

As at the date of this announcement, the directors of the Company are:

Executive directors:

Ye Shi Qu

Zhang Hu Ming

Xie Yong Yang

Non-executive directors:

Zhang Jian Huai

Liu Peng

Independent non-executive directors:

Wu Chang Qi

Zhao Bin

Li Chi Chung

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

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