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This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

EMER

EMER International Group Limited

埃謨國際集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8149)

DELAY IN DESPATCH OF CIRCULAR

Financial adviser to EMER International Group Limited



Quam Capital Limited

Pursuant to Rules 19.38 and 19.40 of the GEM Listing Rules, the Company is required to despatch the Circular to the Shareholders within 21 days after publication of the Announcement, which is on or before 14 November 2007.

Pursuant to the GEM Listing Rules, the Circular shall contain, among other things, the accountants' report and other information of the GME Group prepared using accounting policies materially consistent with those of the Group. The existing audited financial statements of the GME Group were prepared using UK accounting standards and substantial time is required to compile the requisite information in compliance with the GEM Listing Rules. Nevertheless, the Offer is subject to time constraints under the Code. The Company is considering various means to despatch the Circular within such constraints, including submitting an application for waivers from the Stock Exchange from strict compliance with certain provisions of the GEM Listing Rules in relation to the contents of the Circular. Therefore, the despatch of the Circular will be delayed.

The Company has applied for a waiver from the Stock Exchange from strict compliance with Rules 19.38 and 19.40 of the GEM Listing Rules and for an extension of deadline for the despatch of the Circular to on or before 31 March 2008.

Reference is made to the announcements of the Company dated 24 October 2007 (the "Announcement") and 8 November 2007 in relation to the Offer. Unless the context otherwise requires, terms used herein shall have the same meanings as defined in the Announcement.

Pursuant to Rules 19.38 and 19.40 of the GEM Listing Rules, the Company is required to despatch a circular in relation to the Offer (the "Circular") to the Shareholders within 21 days after publication of the Announcement, which is on or before 14 November 2007.

Pursuant to the GEM Listing Rules, the Circular shall contain, among other things, the accountants' report and other information of the GME Group prepared using accounting policies materially consistent with those of the Group. Since the existing audited financial statements of the GME Group were prepared using UK accounting standards, substantial time is required to compile the requisite information (including the translation of the financial statements of the GME Group to Hong Kong accounting standards) in compliance with the GEM Listing Rules. Nevertheless, the Offer is subject to time constraints under the Code. The Company is considering various means to despatch the Circular within such constraints, including the submission of an application for waivers from the Stock Exchange from strict compliance with certain provisions of the GEM Listing Rules in relation to the contents of the Circular. The waivers to be sought are relating to certain requirements of the accountants' report on the GME Group, the working capital sufficiency statement, the indebtedness statement, the pro forma assets and liabilities statement, particulars of any litigation or claims, the financial and trading prospect, the management discussion and analysis of, and particulars of material contracts entered into by the Group combined with the GME Group. Therefore, the despatch of the Circular will be delayed.

The Company has applied for a waiver from the Stock Exchange from strict compliance with Rules 19.38 and 19.40 of the GEM Listing Rules and for an extension of deadline for the despatch of the Circular to on or before 31 March 2008.

As at the date of this announcement, Mr. Jiang Bing Hua, Mr. Zhang Menggui, Mr. Zhang Hongru and Mr. Chen Yunqiang are executive Directors; Mr. Kenny Chan Ngai Sang, Mr. Bian Junjiang and Mr. Guan Zhichuan are independent non-executive Directors; and Mr. Jiang Longsheng is the non-executive Director.

By order of the board of
EMER International Group Limited
Jiang Bing Hua
Executive Chairman

Hong Kong, 14 November 2007

This announcement will remain on the "Latest Company Announcements" page of the GEM website for at least 7 days and on the website of the Company at www.emergroup.com on a continuous basis for at least 5 years from the date of its posting.

* *For identification purpose only*