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Anhui Tianda Oil Pipe Company Limited

安徽天大石油管材股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

Stock Code on Main Board : 839

Stock Code on GEM : 8241

POSSIBLE POSTPONEMENT OF THE INTRODUCTION AND THE PROPOSED WITHDRAWAL

On 16 October 2007, the Company submitted a formal application to the CSRC seeking the Approval. The timetable in the Introduction Document and the Circular had contemplated that the Company may receive the Approval on or before 15 November 2007. As at the date of this announcement, the application is still pending and under process. Depending on the date of granting of the Approval, the expected dates of the last day of dealings in the H Shares on GEM, Proposed Withdrawal and commencement of dealings in the H Shares on the Main Board may or may not be postponed. The Company will make a further announcement to update Shareholders as soon as it is in a position to do so. At that time, a revised detailed timetable will also be announced.

There is no assurance that final permission will be obtained from the Stock Exchange and the CSRC for the Introduction and the Proposed Withdrawal. Shareholders and potential investors should be aware that the implementation of the Introduction and the Proposed Withdrawal are subject to conditions to be fulfilled and thus may or may not be effective. Accordingly, the Introduction and Proposed Withdrawal may or may not proceed. Shareholders and potential investors are advised to exercise extreme caution when dealing in the H Shares.

Reference is made to the Company's introduction document dated 29 August 2007 (the "**Introduction Document**") and its circular of the same date (the "**Circular**"). Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as defined in the Introduction Document.

On 16 October 2007, the Company submitted a formal application to the CSRC seeking its approval (the “**Approval**”) for the listing of the H Shares on the Main Board. The timetable in the Introduction Document and the Circular had contemplated that the Company may receive the Approval on or before 15 November 2007. As at the date of this announcement, the application is still pending and under process. Depending on the date of granting of the Approval, the expected dates of the last day of dealings in the H Shares on GEM, Proposed Withdrawal and commencement of dealings in the H Shares on the Main Board may or may not be postponed. The Company will make a further announcement to update Shareholders as soon as it is in a position to do so. At that time, a revised detailed timetable will also be announced.

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By Order of the Board
安徽天大石油管材股份有限公司
Anhui Tianda Oil Pipe Company Limited
Ye Shi Qu
Chairman

Anhui, PRC, 15 November 2007

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and is not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

As at the date of this announcement, the executive Directors are Ye Shi Qu, Zhang Hu Ming and Xie Yong Yang; the non-executive Directors are Zhang Jian Huai and Liu Peng; and the independent non-executive Directors are Wu Chang Qi, Zhao Bin and Li Chi Chung.

Please also refer to the published version of this announcement in The Standard and Wen Wei Po.