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## **CASH Financial Services Group Limited**

*(Incorporated in Bermuda with limited liability)*

(Stock code: 8122)

### **RIGHTS ISSUE**

**OF NOT LESS THAN 593,420,579 RIGHTS SHARES OF HK\$0.10 EACH  
AT HK\$0.40 PER RIGHTS SHARE  
ON THE BASIS OF 2 RIGHTS SHARES FOR EVERY 5 EXISTING SHARES  
PAYABLE IN FULL ON ACCEPTANCE**

### **RESULTS OF RIGHTS ISSUE**

The Directors announce that 2,358 valid applications have been received for a total of 1,450,639,878 Rights Shares, which (i) comprise acceptances of 587,200,792 Rights Shares in respect of provisional allotments (representing 98.95% of the total provisional allotment) and 863,439,086 Rights Shares in respect of excess applications for Rights Shares, and (ii) represent approximately 244.45% of the total number of Rights Shares available under the Rights Issue. The Underwriting Agreement and the Rights Issue have become unconditional after 4:00 pm on Friday, 16 November 2007.

Refund cheques in respect of unsuccessful or partially unsuccessful applications for excess Rights Shares and share certificates in respect of Rights Shares allotted will be despatched by ordinary post to those entitled, at their own risk, on Wednesday, 21 November 2007 and dealings in the Rights Shares on the Stock Exchange are expected to commence on Friday, 23 November 2007.

Terms used in this announcement shall have the same meanings as defined in the prospectus of CASH Financial Services Group Limited (“Company”) dated 31 October 2007 unless otherwise stated.

### **RESULTS OF RIGHTS ISSUE**

The directors (“Directors”) of the Company announce that as at 4:00 pm on Wednesday, 14 November 2007, being the latest time for acceptance of and payment for Rights Shares, 632 valid acceptances for provisional allotment of Rights Shares under the PALs have been received for a total of 587,200,792 Rights Shares (representing 98.95% of the total provisional allotment) and 1,726 valid applications for excess Rights Shares under the EAFs have been received for a total of 863,439,086 Rights Shares resulting total valid applications for 1,450,639,878 Rights Shares which represent approximately 244.45% of the total number of 593,420,579 Rights Shares available under the Rights Issue. The Underwriting Agreement and the Rights Issue have become unconditional after 4:00 pm on Friday, 16 November 2007.

In view of the oversubscription, the Directors have allocated the 6,219,787 Rights Shares available for applications under the EAFs on the following basis:-

<b>Number of excess Rights Shares applied for</b>	<b>Number of valid excess applications</b>	<b>Total number of excess Rights Shares applied for</b>	<b>Total number of excess Rights Shares allotted</b>	<b>Approximate percentage of allocation based on the total number of excess Rights Shares applied for in this category</b>	<b>Basis of allocation</b>
1 – 3,000	12	11,620	11,620	100.00%	Note A
3,001 – 10,000,000	1,701	215,307,049	2,153,161	1.00%	Note B
10,000,001 – 15,000,000	7	82,680,504	578,765	0.70%	Note B
15,000,001 – 35,000,000	4	94,993,990	645,960	0.68%	Note B
35,000,001 – 420,541,933	2	470,445,923	2,830,281	0.60%	Note B
	<b>1,726</b>	<b>863,439,086</b>	<b>6,219,787</b>		

Notes:

- A. Allot odd excess Rights Shares applied for in full.
- B. Allot excess Rights Shares applied for at a sliding scale ranging from approximately 1.00% to 0.60% with reference to the number of the excess Rights Shares applied for in each category.

The Directors are of a view that the above allocation of the excess Rights Shares is on a fair and reasonable basis.

## SHAREHOLDING STRUCTURE

To the best knowledge of the Directors, the shareholding structure of the Company immediately prior to completion and after completion of the Rights Issue is as follows:

<b>Shareholders</b>	<b>Immediately prior to completion of the Rights Issue</b>		<b>Immediately after completion of the Rights Issue</b>	
	<b>No. of Shares</b>	<b>%</b>	<b>No. of Shares</b>	<b>%</b>
Controlling Shareholder <sup>(1)</sup>	671,586,570	45.27	940,221,198	45.27
CASH Directors and their Associates <sup>(2)</sup>	99,596,000	6.71	139,434,400	6.71
Sub-total for the Controlling Shareholder and parties acting in concert:	771,182,570	51.98	1,079,655,598	51.98
ARTAR	207,636,000	14.00	290,690,400	14.00
Public	504,732,878	34.02	706,626,029	34.02
	<b>1,483,551,448</b>	<b>100.00</b>	<b>2,076,972,027</b>	<b>100.00</b>

- (1) The Controlling Shareholder is wholly-owned by CASH.
- (2) The CASH Directors are Mr Kwan Pak Hoo Bankee, Mr Lin Che Chu George, Mr Law Ping Wah Bernard and Mr Wong Kin Yick Kenneth. The CASH Directors and their Associates are parties acting in concert with the Controlling Shareholder.

Upon completion of the Rights Issue, the Controlling Shareholder, the CASH Directors, and their respective Associates will then be ultimately interested in an aggregate of 1,079,655,598 Shares representing approximately 51.98% of the issued share capital of the Company as enlarged by the Rights Issue.

## GENERAL

Refund cheques in respect of unsuccessful or partially unsuccessful applications for excess Rights Shares and share certificates in respect of the Rights Shares allotted will be despatched by ordinary post to those entitled, at their own risk, on Wednesday, 21 November 2007 and dealings in the Rights Shares on the Stock Exchange are expected to commence on Friday, 23 November 2007.

On behalf of the Board  
**Bankee P Kwan**  
*Chairman*

Hong Kong, 16 November 2007

*As at the date hereof, the executive Directors of the Company are Mr Kwan Pak Hoo Bankee, Mr Wong Kin Yick Kenneth, Mr Law Ping Wah Bernard, Mr Cheng Man Pan Ben and Mr Chan Chi Ming Benson, and the independent non-executive Directors of the Company are Mr Cheng Shu Shing Raymond, Dr Hui Ka Wah Ronnie and Mr Lo Kwok Hung John.*

*This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the "Latest Company Announcements" page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from its date of publication and on the website of the Company at [www.cfsg.com.hk](http://www.cfsg.com.hk).*