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Anhui Tianda Oil Pipe Company Limited

安徽天大石油管材股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

Stock Code on Main Board : 839

Stock Code on GEM : 8241

POSTPONEMENT OF THE INTRODUCTION AND THE PROPOSED WITHDRAWAL

As at the date of this announcement, the Company has yet to obtain the CSRC's approval for its formal application for the Introduction and the Proposed Withdrawal submitted on 16 October 2007. Accordingly, the expected date for the last day of dealings in the H Shares on GEM (i.e. 23 November 2007) and the expected date for the Proposed Withdrawal and the commencement of dealings in the H Shares on the Main Board (i.e. 26 November 2007) are inevitably postponed. Details of the revised expected timetable are set out below in this announcement.

There is no assurance that final permission will be obtained from the Stock Exchange and the CSRC for the Introduction and the Proposed Withdrawal. Shareholders and potential investors should be aware that the implementation of the Introduction and the Proposed Withdrawal are subject to conditions to be fulfilled and thus may or may not be effective. Accordingly, the Introduction and Proposed Withdrawal may or may not proceed. Shareholders and potential investors are advised to exercise extreme caution when dealing in the H Shares.

Reference is made to the Company's introduction document dated 29 August 2007 (the "**Introduction Document**"), its circular of the same date and the Company's announcement dated 15 November 2007. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as defined in the Introduction Document.

The Board announces that as at the date of this announcement the Company has yet to obtain the CSRC's approval for its formal application for the Introduction and the Proposed Withdrawal submitted on 16 October 2007. Accordingly, the expected date for the last day of dealings in the H Shares on GEM (i.e. 23 November 2007) and the expected date for the Proposed Withdrawal and the commencement of dealings in the H Shares on the Main Board (i.e. 26 November 2007) are inevitably postponed. Details of the revised expected timetable are as follows:

	Date stated in the Introduction Document	Revised timetable
Announcement in respect of the CSRC granting approval for the listing of the H Shares on the Main Board on or before.....	15 November 2007	30 November 2007
Last day of dealings in the H Shares on GEM.....	23 November 2007	7 December 2007
Proposed Withdrawal effective from	26 November 2007	10 December 2007
Dealings in the H Shares on the Main Board to commence on.....	26 November 2007	10 December 2007

Shareholders will be informed by way of public announcement in the event of any further changes in the above revised timetable.

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By Order of the Board
安徽天大石油管材股份有限公司
Anhui Tianda Oil Pipe Company Limited
Ye Shi Qu
Chairman

Anhui, PRC, 19 November 2007

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and is not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

As at the date of this announcement, the executive Directors are Ye Shi Qu, Zhang Hu Ming and Xie Yong Yang; the non-executive Directors are Zhang Jian Huai and Liu Peng; and the independent non-executive Directors are Wu Chang Qi, Zhao Bin and Li Chi Chung.

Please also refer to the published version of this announcement in The Standard and Wen Wei Po.