

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

The Growth Enterprise Market (GEM)

Company Information Sheet

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name : Xian Haitian Antenna Technologies Co., Ltd.*
西安海天天綫科技股份有限公司

Stock code (ordinary shares) : 8227

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 30 November 2007.

A. General

Place of incorporation : The People’s Republic of China

Date of initial listing on GEM : 5 November 2003

Name of Sponsor(s) : N/A

Names of directors : *Executive Directors:*
(please distinguish the status of the
directors – Executive, Non-Executive
or Independent Non-Executive) Xiao Liangyong
Xiao Bing
Zuo Hong

Non-executive Directors:
Xing Changling
Luo Maosheng
Sun Wenguo
Wang Jing
Li Wenqi

* For identification purpose only

Independent non-executive Directors:

Gong Shuxi
Lei Huafeng
Qiang Wenyu

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Number of Domestic Shares	Approximate percentage of share capital immediately after completion of the Placing)
	Xi'an Tian An Investment Company Limited	180,000,000	27.8%
	Xi'an Kaiyuan Holding Group Company Limited	100,000,000	15.5%
	Shenzhen Huitai Investment Co., Ltd	75,064,706	11.6%
	Xi'an International Trust & Investment Co., Ltd.	70,151,471	10.8%
	Xi'an Finance Bureau (<i>Note</i>)	70,151,471	10.8%
	Shaanxi Baosheng International Investment Company Limited (<i>Note</i>)	70,151,471	10.8%

Note: Each of Xi'an Finance Bureau and Shaanxi Baosheng International Investment Company Limited is deemed to be interested in the 70,151,471 Domestic Shares of RMB0.10 each held by the Xi'an International Trust & Investment Co., Ltd. as each of Xi'an Finance Bureau and Shaanxi Baosheng International Investment Company Limited is interested in approximately 39.6% and 39.3% respectively of the registered capital of Xi'an International Trust & Investment Co., Ltd.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company	:	N/A
Financial year end date	:	31 December
Registered address	:	No. 66 Jin Ye 66 Road Xi'an National Hi-tech Industrial Development Zone Xi'an, Shaanxi Province PRC
Head office and principal place of business in the PRC	:	No. 66 Jin Ye 66 Road Xi'an National Hi-tech Industrial Development Zone Xi'an, Shaanxi Province PRC

Principal place of business in the Hong Kong	:	Rooms 2708–11, West Tower Shun Tak Centre 168–200 Connaught Road Central Hong Kong
Web-site address	:	www.xaht.com, www.htantenna.com
Share registrar	:	Computershare Hong Kong Investor Services Limited Shop 1712–16, 17/F., Hopewell Centre 183 Queen’s Road East Hong Kong
Auditors	:	CCIF CPA Limited 20/F., Sunning Plaza 10 Hysan Avenue Causeway Bay Hong Kong

B. Business activities

The Company is principally engaged in the research and development, manufacture and sale of base station antennas and related products. In connection with such principal business, the Company also provides technical support, system integration and installation services of base station antennas. The predecessor of the Company, Xi’an Haitian Communications Equipment Company Limited, was established on 13 October 1999 as a limited liability company and was transformed into a joint stock limited company on 11 October 2000. The Company provides products and services to corporate clients comprising PRC’s mobile communication network operators and mobile communication equipment vendors/system integrators.

C. Ordinary shares

Number of ordinary shares in issue	:	485,294,118 domestic shares in issue 161,764,706 H shares issued pursuant to the Placing
Par value of ordinary shares in issue	:	RMB0.10 per domestic share RMB0.10 per H share
Board lot size (in number of shares)	:	4,000 H shares
Name of other stock exchange(s) on which ordinary shares are also listed	:	N/A

D. Warrants

Stock code	:	N/A
Board lot size	:	N/A

Expiry date	:	N/A
Exercise price	:	N/A
Conversion ratio (Not applicable if the warrant is denominated in dollar value of conversion right)	:	N/A
No. of warrants outstanding	:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants	:	N/A

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

N/A

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

XIAO BING
Director

XIAO LIANGYONG
Director

ZUO HONG
Director

XING CHANGLING
Director

LUO MAOSHENG
Director

SUN WENGUO
Director

WANG JING
Director

LI WENQI
Director

QIANG WENYU
Director

GONG SHUXI
Director

LEI HUAFENG
Director