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Anhui Tianda Oil Pipe Company Limited

安徽天大石油管材股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

Stock Code on Main Board : 839

Stock Code on GEM : 8241

Announcement

Sponsor

CAZENOVE

Cazenove Asia Limited

This announcement is made pursuant to Rule 17.10 of the GEM Listing Rules.

The Board is pleased to announce that it has today received the CSRC approval for the Main Board Migration. Details of the timetable for the Main Board Migration are set out in this announcement.

Shareholders and investors should exercise caution when dealing in the H Shares.

This announcement is made pursuant to Rule 17.10 of the GEM Listing Rules.

Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as defined in the introduction document of the Company dated 29 August 2007.

Further to the announcements of the Company dated 19 November 2007 and 30 November 2007, the Directors hereby inform the Shareholders that the Company has today received the CSRC approval for the Main Board Migration. Hence, subject to the Proposed Withdrawal and the Introduction becoming unconditional, the last day of dealings in the H Shares on GEM and the date of commencement of dealings in the H Shares on the Main Board are set out below:

Last day of dealings
in the H Shares on GEM.....4:00 p.m., Friday,
21 December 2007

Proposed Withdrawal
to be effective from9:30 a.m., Monday,
24 December 2007

Dealings in the H Shares
on the Main Board to commence on.....9:30 a.m., Monday,
24 December 2007

Shareholders will be informed by way of public announcement in the event of any changes to the above expected timetable.

Shareholders and investors should exercise caution when dealing in the H Shares.

By Order of the Board
安徽天大石油管材股份有限公司
Anhui Tianda Oil Pipe Company Limited
Ye Shi Qu
Chairman

Anhui, PRC, 14 December 2007

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and is not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

As at the date of this announcement, the executive Directors are Ye Shi Qu, Zhang Hu Ming and Xie Yong Yang; the non-executive Directors are Zhang Jian Huai and Liu Peng; and the independent non-executive Directors are Wu Chang Qi, Zhao Bin and Li Chi Chung.