

FORMS RELATING TO LISTING

Form F

The Growth Enterprise Market (GEM)

Company Information Sheet

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Company name : QUASAR Communication Technology Holdings Limited

Stock code (ordinary shares): 8171

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of The Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of the Exchange (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 12 December 2007.

A. General

Place of incorporation : the Cayman Islands

Date of initial listing on GEM : 31 July 2002

Name of Sponsor : N/A

Names of directors :

Executive Directors : Chan Ka Wo
Yu Xiao Min
Cho Hui Jae
Li Tan Yeung Richard

Non-Executive Directors : N/A

Independent Non-Executive Directors : Li Meng Long
Sze Lin Tang
Leung Wing Kin

Name(s) of substantial shareholder(s) :
(as defined in rule 1.01 of the
GEM Listing Rules) and their respective
interests in the ordinary shares and other
securities of the Company

Substantial shareholders

Interests in the Company

Shin Dong Hoon : approximately 13.85%
Pretty Profit Enterprises Ltd. : approximately 10.23%

Name(s) of company(ies) listed on GEM
or the Main Board of the Stock Exchange
within the same group as the Company : N/A

Financial year end date : 31 December

Registered address : Cricket Square, Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

Head office and principal
place of business : Unit 3701, Tower 1,
Millennium City 1,
388 Kwun Tong Road,
Kowloon, Hong Kong

Web-site address : www.quasarcomm.com

Principal share registrar and
transfer office : Bank of Bermuda (Cayman) Limited

Hong Kong branch share registrar and
transfer office : Tricor Tengis Limited

Auditors : CCIF CPA Limited and Cachet Certified Public
Accountants Limited

B. Business activities

The Group is principally engaged in sales and marketing of mobile appliances and its relevant parts solution in Mainland China.

C. Ordinary shares

Number of ordinary shares in issue : 586,451,500

Par value of ordinary shares in issue : HK\$0.01

Board lot size (in number of shares) : 4,000

Name of other stock exchange(s) on which ordinary shares are also listed : N/A

D. Warrants

Stock code : N/A

Board lot size : N/A

Expiry date : 53 weeks commencing from 3 July 2007

Exercise price : HK\$0.5

Conversion ratio : N/A

(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding : 58,000,000

No. of shares falling to be issued upon the exercise of outstanding warrants : 58,000,000

Stock code	:	N/A
Board lot size	:	N/A
Expiry date	:	2 years commencing from 12 December 2007
Exercise price	:	HK\$0.28
Conversion ratio	:	N/A
<i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>		
No. of warrants outstanding	:	45,000,000
No. of shares falling to be issued upon the exercise of outstanding warrants	:	45,000,000

E. Other securities

Pursuant to the share option scheme of the Company adopted on 16 July 2002 (the “Share Option Scheme”), employees and directors of the Company and its subsidiaries may be granted options to subscribe for shares representing up to a maximum of 30% of the issued capital of the Company together with any other share option scheme of the Company from time to time.

Any option granted under the Share Option Scheme may be exercised at any time within a period which may not expire earlier than 3 years and later than 10 years from the date of grant of the option.

As at the date hereof, no option has been granted or agreed to be granted under the Share Option Scheme.

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief, the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Chan Ka Wo

Li Meng Long

Yu Xiao Min

Sze Lin Tang

Cho Hui Jae

Leung Wing Kin

Li Tan Yeung Richard