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Golden Meditech Company Limited
金衛醫療科技有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8180)

ANNOUNCEMENT

The Board has noted today's increase in the price of the Shares and wishes to state that it is not aware of any reasons for such increase in the price of the Shares.

This announcement is made at the request of The Stock Exchange of Hong Kong Limited. The board of directors (the "Directors") (the "Board") of Golden Meditech Company Limited (the "Company" and, together with its subsidiaries, the "Group") has noted today's increase in the price of the shares of the Company (the "Shares"). The Board wishes to state that it is not aware of any reasons for such increase in the price of the Shares.

The Board also confirms that there are no negotiations or agreements relating to any intended acquisitions or realisations by the Company which are discloseable under Chapters 19 to 20 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"), neither is the Board aware of any matter discloseable under the general obligation imposed by rule 17.10 of the GEM Listing Rules, which is or may be of a price-sensitive nature.

Made by the order of the Board, the Directors collectively and individually accept responsibility for the accuracy of this announcement.

By order of the Board
GOLDEN MEDITECH COMPANY LIMITED
Kam Yuen
Chairman

Hong Kong, 25 January 2008

As at the date of this announcement, the executive directors of the Company are Mr. Kam Yuen, Ms. Jin Lu, Mr. Lu Tian Long and Ms. Zheng Ting and the independent non-executive directors are Prof. Cao Gang, Mr. Gao Zong Ze and Prof. Gu Qiao.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (a) the information contained in this announcement is accurate and complete in all material respects and not misleading; (b) there are no other matters the omission of which would make any statement in this announcement misleading; and (c) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least seven days from the date of its posting and on the Company’s website at <http://www.goldenmeditech.com>.