

FORMS RELATING TO LISTING

Form F

The Growth Enterprise Market (GEM)

Company Information Sheet

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Company name : Town Health International Holdings Company Limited

Stock code (ordinary shares): 8138

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 28th January 2008.

A. General

Place of incorporation : Cayman Islands
Date of initial listing on GEM : 18th October, 2000
Name of Sponsor(s) : N/A

Names of directors :
(please distinguish the status of the directors -
Executive, Non-Executive or Independent
Non-Executive)

Executive Directors
Dr. CHO Kwai Chee
Mr. CHO Kwai Yee, Kevin
Dr. FUNG Yiu Tong, Bennet
Miss CHOI Ka Yee, Crystal
Dr. Hui Ka Wah, Ronnie J.P.

Non-executive Director
Dr. Francis CHOI Chee Ming J.P.

Independent Non-executive Directors
Mr. WAI Kwok Hung J.P.
Mr. CHAN Kam Chiu
Mr. HO Kwok Wah, George

Name(s) of substantial shareholder(s)
(as such term is defined in rule 1.01 of the
GEM Listing Rules) and their respective
interests in the ordinary shares and other
securities of the Company

: Broad Idea International Limited (note)	47.07%
Dr. CHO Kwai Chee (note)	47.07%
Dr. Francis CHOI Chee Ming J.P. (note)	47.07%

Note: Broad Idea International Limited is beneficially owned as to 50.1% by Dr. Cho Kwai Chee and as to 49.9% by Dr. Francis Choi Chee Ming *J.P.*

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company : N/A

Financial year end date : 31st March

Registered address : Uglan House
P.O. Box 309
George Town, Grand Cayman
Cayman Islands
British West Indies

Head office and principal place of business : Shop No. 37, Level 3
Hilton Plaza Commercial Centre
3-9 Shatin Centre Street
Shatin, New Territories
Hong Kong

Web-site address (if applicable) : www.townhealth.com

Share registrar : Tengis Limited
26th Floor, Tesbury Centre
28 Queen's Road East
Hong Kong

Auditors : Deloitte Touche Tohmatsu
35th Floor, One Pacific Place
88 Queensway
Hong Kong

B. Business activities

The Company and its subsidiaries (together, the "Group") is principally engaged in the:

- (1) provision of healthcare and dental services;
- (2) sale of healthcare and pharmaceutical products; and
- (3) investment in a number of companies in the healthcare industry.

C. Ordinary shares

Number of ordinary shares in issue : 16,754,265,724

Par value of ordinary shares in issue : HK\$0.01

Board lot size (in number of shares) : 10,000

Name of other stock exchange(s) on which ordinary shares are also listed : N/A

D. Warrants

Stock code	:	N/A
Board lot size	:	N/A
Expiry date	:	N/A
Exercise price	:	N/A
Conversion ratio <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	:	N/A
No. of warrants outstanding	:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants	:	N/A

E. Other securities

Except for the ordinary shares described in section C above, as at the date of this information sheet, the Company does not have any other securities in issue.

Option Scheme

The Company on 24 April 2002 adopted a share option scheme by which options can be granted to certain eligible participants to subscribe for the shares of the Company. As at the date hereof, share options of 526,600,000 shares at the exercise price of HK\$0.111 per share under the aforesaid share option scheme were granted and have not yet been exercised.

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Dr. CHO Kwai Chee

Dr. Francis CHOI Chee Ming *J.P.*

Mr. CHO Kwai Yee, Kevin

Dr. FUNG Yiu Tong, Bennet

Miss CHOI Ka Yee, Crystal

Dr. HUI Ka Wah, Ronnie, *J.P.*

Mr. WAI Kwok Hung, *J.P.*

Mr. CHAN Kam Chiu

Mr. HO Kwok Wah, George