

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



UNIVERSAL TECHNOLOGIES HOLDINGS LIMITED

環球實業科技控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8091)

RESULTS OF EGM

The Board is pleased to announce that the EGM held on 28 January 2008, all Resolutions set out in the notice of EGM were all duly passed by the Shareholders.

Reference is made to the circular (the “Circular”) of the Company dated 11 January 2008 in relation to the Ordinary Resolution No. 1: major transaction, Ordinary Resolution No. 2: refreshment of general mandate to allot and issue shares, and Ordinary Resolution No. 3: refreshment of scheme mandate limit. Capitalised terms used in this announcement shall have the same meaning as those defined in the Circular unless defined otherwise.

RESULTS OF THE EGM

The EGM was held on 28 January 2008. Hong Kong Registrars Limited, the Company’s branch share registrar and transfer office in Hong Kong, was appointed as scrutineer at the EGM.

The Board is pleased to announce that Ordinary Resolution No. 1 and Ordinary Resolution No. 3 were duly passed by Shareholders by way of show of hands. Pursuant to the GEM Listing Rules requirements, no Shareholder was required to abstain from voting on Ordinary Resolution No. 1 and Ordinary Resolution No. 3.

As at the date of the EGM, there were a total of 1,286,928,858 Shares in issue. Pursuant to Rule 17.42A(1) of the GEM Listing Rules, the New General Mandate requires the approval of the Independent Shareholders at the EGM at which any of the controlling Shareholders and their associates or, where there are no controlling Shareholders, Directors (excluding independent non-executive Directors) and the chief executive of the Company and their respective associates should abstain from voting in favour of the relevant resolutions. Since the Company has no controlling Shareholders, the Directors (excluding independent non-executive Directors) and the chief executive of the Company and their respective associates should abstain from voting. As at the date of the EGM, Mr. Lau Sik Suen, the chairman of the Board, is holding 1,750,000 Shares, representing approximately 0.1% of the total issued Shares. World One Investments Limited (being wholly and beneficially owned by Mr. Lau Yeung Sang, an initial management

* for identification purpose only

shareholder and the father of Mr. Lau Sik Suen), being an associate of Mr. Lau Sik Suen, is holding 148,220,000 Shares, representing approximately 11.5% of the total issued Shares. Accordingly, Mr. Lau Sik Suen, World One Investments Limited and its associates have abstained from voting on Ordinary Resolution No. 2. Save from the above, no Shareholder is required to abstain from voting in connection with Ordinary Resolution No. 2. Accordingly, a total of 1,136,958,858 Shares were held by the Independent Shareholders who were entitled to attend and vote for or against Ordinary Resolution No. 2 at the EGM.

The Board is pleased to announce that Ordinary Resolution No. 2 as set out in the EGM Notice was duly passed by way of poll voting and the poll result is set out below:

Ordinary Resolution No. 2	Number of Votes (%)	
	For	Against
To grant a general mandate to the Directors to issue, allot and otherwise deal with the Company's shares	80,050,000 (100%)	0 ((0%))

By order of the Board
**UNIVERSAL TECHNOLOGIES HOLDINGS
LIMITED**
Lau Sik Suen
Chairman

Hong Kong, 28 January 2008

As at the date of this announcement, the Directors are as follows:

Executive Directors:
Mr. Lau Sik Suen
Mr. Liu Rui Sheng
Madam Luan Yumin

Independent non-executive Directors
Mr. Meng Li Hui
Mr. Wan Xie Qiu
Mr. Fong Heung Sang.

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and

not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcements” page on the GEM website (www.hkgem.com) for 7 days from the date of this posting and on the Company’s website.