FORWARD-LOOKING STATEMENTS

The Group has in this document forward-looking statements that state the Group's intentions, belief, expectations or predictions for the future, in particular under the sections headed "Business", "Future plans" and "Financial information".

The forward-looking statements in this document include, without limitation, statements relating to:

- the industry outlook generally;
- the amount and nature of, potential for, future developments of the Group's businesses;
- the Group's business strategy and plan of operation; and
- the Group's dividend policy.

In some cases, words such as "believe," "intend", "anticipate", "estimate", "project", "forecast", "plan", "potential, "will", "may", "should" and "expect" and similar expressions to identify forward-looking statements are used in this document. All statements other than those of historical fact included in this document, including statements regarding the Group's strategy, projected costs and plans and objectives of management for future operations, are forward-looking statements. Although the Directors believe that the expectations reflected in those forward-looking statements are reasonable, the Directors can give no assurance that those expectations will prove to be correct, and you are hereby cautioned not to place undue reliance on such statements. Important factors that could cause actual results to differ materially from the Directors' expectations are disclosed under the section entitled "Risk factors" and elsewhere in this document, including in conjunction with the forward-looking statements included in this document. All forward-looking statements contained in this document are qualified by reference to this cautionary statement.