
SHARE CAPITAL

The authorised issued share capital of the Group is as follows:

Authorised share capital: *HK\$*

<u>3,000,000,000</u> Shares	<u>300,000,000</u>
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Shares in issue and fully paid or credited as fully paid:

<u>2,076,972,027</u> Shares	<u>207,697,202.70</u>
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Notes:

1. As at the Latest Practicable Date, there were outstanding options granted under the GEM Share Option Scheme which entitle the holders thereof to subscribe for a total of 5,424,341 Shares.
2. The Company has applied to the Main Board Listing Committee for granting approval for the listing of, and permission to deal in, the existing 2,076,972,027 Shares in issue and any Shares which may fall to be allotted and issued upon (a) the exercise of the 5,424,341 outstanding options which were granted under the GEM Share Option Scheme; and (b) the exercise of any options which may be granted under the Proposed Share Option Scheme.
3. There are no other options, warrants or securities convertible into Shares outstanding as at the Latest Practicable Date.