

The Stock Exchange of Hong Kong Limited takes no responsibility of the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement, for which the directors of EMER International Group Limited collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to EMER International Group Limited. The directors of EMER International Group Limited, having made all reasonable enquiries and to the best of their knowledge and belief, confirm that (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.



EMER International Group Limited

埃謨國際集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8149)

ANNOUNCEMENT

This announcement is made at the request of The Stock Exchange of Hong Kong Limited.

The board of directors (the “Board”) of EMER International Group Limited (the “Company”) notes today’s increase in price and volume of the shares of the Company and wishes to state that the Board is not aware of any reasons for such unusual movements.

The Board also confirms that there are no negotiations or agreements relating to intended acquisitions or realisations which are discloseable under Chapters 19 to 20 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”); save for the proposed voluntary conditional cash offer to be made by the Company for the entire issued share capital of Global Marine Energy plc (other than those already owned by the Company) as disclosed in the Company’s announcements dated 12 and 24 October 2007; and 8 and 14 November 2007; neither is the Board aware of any matter discloseable under the general obligation imposed by Rule 17.10 of the GEM Listing Rules, which is or may be of a price-sensitive nature.

Made by the order of the Board of the Company, the directors of which collectively and individually accept responsibility for the accuracy of this announcement.

As at the date of this announcement, the Board comprises of Mr. Jiang Bing Hua, Mr. Zhang Menggui, Mr. Zhang Hongru and Mr. Chen Yunqiang are executive Directors, Mr. Jiang Longsheng is the non-executive Director and Mr. Chan Ngai Sang, Kenny, Mr. Bian Junjiang and Mr. Guan Zhichuan are independent non-executive Directors.

By order of the Board
EMER International Group Limited
Jiang Bing Hua
Executive Chairman

Hong Kong, 4 February 2008

This announcement will remain on the “Latest Company Announcements” page of the GEM website for at least seven days and on the website of the Company at www.emergroup.com on a continuous basis for at least five years from the date of its posting.

* *For identification purposes only*