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CASH Financial Services Group Limited
時富金融服務集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code on Main Board: 510)

(Stock code on GEM: 8122)

**LISTING BY WAY OF INTRODUCTION OF
THE ENTIRE ISSUED SHARE CAPITAL OF THE COMPANY ON
THE MAIN BOARD OF
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Joint Sponsors



Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the listing document issued by the Company dated 30 January 2008 (“Listing Document”).

APPLICATION FOR LISTING OF THE SHARES ON THE MAIN BOARD

Application has been made by the Company to the Stock Exchange for the listing of, and permission to deal in, on the Main Board in respect of (i) the 2,076,972,027 Shares in issue; (ii) 5,424,341 Shares which may fall to be issued pursuant to the exercise of the outstanding options which were granted under the GEM Share Option Scheme; and (iii) any Shares which may fall to be issued upon the exercise of the options (subject to an initial limit of 10% of the aggregate number of Shares in issue on the date of the SGM) which may be granted under the Proposed Share Option Scheme (which, assuming that there is no

* For identification purposes only

change in the total issued share capital of the Company from the date of this announcement to the Listing Date, shall be 207,697,202 Shares). Immediately prior to the listing of the Shares on the Main Board, the listing of the existing Shares on GEM will be withdrawn. The last day of dealings in the Shares on GEM is expected to be on 29 February 2008 (the Business Day immediately prior to the Listing Date).

EXERCISE OF OPTIONS UNDER THE GEM SHARE OPTION SCHEME

During the period from the Latest Practicable Date to the date of this announcement, no Share was issued upon the exercise of the option under the GEM Share Option Scheme. Therefore, no Share upon the exercise of the outstanding options under the GEM Share Option Scheme, as applied for by the Company for the listing of, and permission to deal in, on the Main Board, is in issue or may fall to be issued up to the date of this announcement.

DEALINGS IN THE SHARES ON THE MAIN BOARD

The Shares have been accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from 15 December 2000, the date on which the Shares were first listed on GEM. Subject to the Listing Committee granting approval of the listing of, and permission to deal in, the Shares on the Main Board and the continual compliance with the stock admission requirements of HKSCC, the Shares will continue to be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS once dealings in the Shares on the Main Board commence. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. Dealings in the Shares on the Main Board (Stock code: 510) are expected to commence at 9:30 a.m. on 3 March 2008.

GENERAL

The listing of the Shares on the Main Board is by way of introduction and there are no Shares being issued or sold for the listing.

Copies of the Listing Document issued in accordance with the Main Board Listing Rules will be available for information purposes at the office of the Company at 21/F The Center, 99 Queen's Road Central, Hong Kong during normal business hours from 22 February 2008 up to and including 7 March 2008 for a period of 14 days from the date of this announcement.

On behalf of the Board

Bankee P Kwan

Chairman

Hong Kong, 22 February 2008

As at the date of this announcement, the Board comprises:

Executive Directors:

Kwan Pak Hoo Bankee
Wong Kin Yick Kenneth
Law Ping Wah
Cheng Man Pan
Chan Chi Ming

Independent non-executive Directors:

Cheng Shu Shing Raymond
Hui Ka Wah Ronnie
Lo Kwok Hung John

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least seven days from the date of its posting and on the website of the Company at www.cfsg.com.hk.