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**TSC Offshore Group Limited**  
**TSC 海洋集團有限公司\***  
(formerly known as EMER International Group Limited)  
(Incorporated in the Cayman Islands with limited liability)  
(Stock Code: 8149)

**CHANGE OF COMPANY NAME  
AND  
CHANGE OF STOCK SHORT NAME**

The Board is pleased to announce that the Proposed Change of Name took effect from 22 January 2008 under the laws of the Cayman Islands and therefore the name of the Company has been changed to “TSC Offshore Group Limited” (with “TSC海洋集團有限公司” being adopted as its new Chinese name for identification purpose only).

The stock short name for trading in the Shares on GEM will be changed from “EMER” to “TSC OFFSHORE” in English and from “埃謨國際” to “TSC海洋集團” in Chinese with effect from 5 March 2008.

Reference is made to the announcements of TSC Offshore Group Limited (formerly known as EMER International Group Limited) (the “Company”) dated 14 December 2007 and 22 January 2008 and the circular of the Company dated 31 December 2007 (the “Circular”). Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as those defined in the Circular.

**CHANGE OF COMPANY NAME**

The Board is pleased to announce that the Proposed Change of Name took effect from 22 January 2008 under the laws of the Cayman Islands and therefore the name of the Company has been changed to “TSC Offshore Group Limited” (with “TSC海洋集團有限公司” being adopted as its new Chinese name for identification purpose only).

The special resolution for the Proposed Change of Name was duly passed by the Shareholders at the EGM held on 22 January 2008.

The certificate of incorporation on change of name has been issued by the Registrar of Companies in the Cayman Islands on 22 January 2008 and the certificate of registration of change of name of oversea company has also been issued by the Registrar of Companies in Hong Kong under Part XI of the Companies Ordinance on 27 February 2008.

Accordingly, all pre-conditions in respect of the Proposed Change of Name have been satisfied.

## **CONSEQUENTIAL AMENDMENTS TO THE COMPANY'S ARTICLES OF ASSOCIATION**

With reference to the Circular and the Announcement dated 14 December 2007 relating to the proposed consequential amendments to the Articles of Association to reflect the Company's name change, a certified copy of the special resolution regarding the amendments was filed with the Registrar of Companies in Hong Kong on 13 February 2008.

### **EFFECTS ON CHANGE OF COMPANY NAME**

The Proposed Change of Name will not affect any of the rights of the Shareholders. All existing share certificates in issue bearing the present name of the Company will continue to be evidence of title to the Shares and will be valid for trading, settlement, registration and delivery for the same number of Shares in the new name of the Company. However, New Share Certificates of the Company have been issued under the new name of the Company after the name change was become effective.

### **CHANGE OF STOCK SHORT NAME**

The stock short name for trading in the Shares on GEM will be changed from "EMER" to "TSC OFFSHORE" in English and from "埃謨國際" to "TSC海洋集團" in Chinese with effect from 5 March 2008 under the following arrangements:

Due to the change in board lot size from 4,000 Shares to 1,000 Shares, from 29 February 2008 up until 25 March 2008, there are parallel trading of Shares of the Company.

From 29 February 2008 up until 4 March 2008, the parallel trading of Shares of the Company will be under both (i) original counter under stock code "8149" in stock short name of "EMER – 1000" (in English) and "埃謨國際 (一千)" (in Chinese); and (ii) temporary counter under stock code "8375" in stock short name of "EMER-4000" (in English) and "埃謨國際 (四千)" (in Chinese).

From 5 March 2008 up until 25 March 2008, the parallel trading of Shares of the Company will be under both (i) original counter under stock code "8149" in new stock short name of "TSC OFFSHORE – 1K" (in English) and "TSC海洋 – 1千" (in Chinese) in the form of the New Share Certificate(s) bearing the new name of the Company (in light blue) issued for the Share(s); and (ii) temporary counter under stock code "8375" in new stock short name of "TSC OFFSHORE – 4K" (in English) and "TSC海洋 – 4千" (in Chinese) in the form of the Existing Share Certificate(s) bearing the former name of the Company (namely, EMER International Group Limited) (in pink) issued for the Share(s).

With effect from 26 March 2008, the Shares of the Company will only be traded under the original counter under stock code "8149" in new stock short name of "TSC OFFSHORE" (in English) and "TSC海洋集團" (in Chinese) in the form of the New Share Certificate(s).

Yours faithfully  
**TSC Offshore Group Limited**  
**Jiang Bing Hua**  
*Executive Chairman*

Hong Kong, 28 February 2008

*As at the date of this announcement, the Executive Directors of the Company are Mr. Jiang Bing Hua, Mr. Zhang Menggui, Mr. Chen Yunqiang and Mr. Zhang Hongru; the non-executive Director is Mr. Jiang Longsheng and the Independent non-executive Directors are Mr. Chan Ngai Sang, Kenny, Mr. Bian Junjiang and Mr. Guan Zhichuan.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the “latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days and on the website of the Company at [www.tscoffshore.com](http://www.tscoffshore.com) on a continuous basis for at least five years from the date of its posting.*

*\* For identification only*