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**Value Convergence Holdings Limited**  
*(Incorporated in Hong Kong with limited liability)*  
website: <http://www.valueconvergence.com>  
(Stock Code: 8101)

### **NOTICE OF BOARD OF DIRECTORS' MEETING**

The board of directors (the "Board") of Value Convergence Holdings Limited (the "Company") hereby announces that a meeting of the Board will be held at 38th Floor, The Centrium, 60 Wyndham Street, Central, Hong Kong on Friday, 14<sup>th</sup> March 2008, at 11:30 a.m. for, among others, the following business:

- (1) To consider and approve the audited final results of the Group, comprising the Company and its subsidiaries, for the year ended 31<sup>st</sup> December 2007 and approve the draft announcement of the audited final results to be published on the GEM website;
- (2) To consider the payment of a final dividend, if any;
- (3) To consider the closure of the Register of Members, if necessary;
- (4) To consider the date, time and venue of the forthcoming annual general meeting of the Company; and
- (5) To transact any other business.

By order of the board of  
**Value Convergence Holdings Limited**  
**Tsang Yuen Wai, Samuel**  
*Company Secretary*

Hong Kong, 29<sup>th</sup> February 2008

*As at the date hereof, the Board comprises two executive directors, namely, Mr. Ho, Lawrence Yau Lung (President and Vice Chairman) and Mr. Patrick Sun (Chief Executive Officer); two non-executive directors, namely, Dr. Ho Hung Sun, Stanley (Chairman) and Dr. Lee Jun Sing; and three independent non-executive directors, namely, Mr. Sham Sui Leung, Daniel, Dr. Tyen Kanhee, Anthony and Mrs. Chu Ho Miu Hing.*

*This announcement, for which the Directors collectively and individually accept full responsibility, include particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief (i) the information in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at [www.valueconvergence.com](http://www.valueconvergence.com).*