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**TSC Offshore Group Limited**

**TSC 海洋集團有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8149)**

## **NOTICE OF BOARD MEETING**

The board of directors (the “Board”) of TSC Offshore Group Limited (the “Company”) hereby announces that a meeting of the Board will be held at Unit 1612, 16/F, China Merchants Tower, Shun Tak Centre, 200 Connaught Road Central, Hong Kong on 26 March 2008 at 10:00 a.m. for the following purposes:–

1. To consider and approve the audited consolidated final results of the Company and its subsidiaries for the year ended 31 December 2007 and to approve the draft announcement in respect of such annual results to be published on the GEM website;
2. To consider the payment of a final dividend, if any;
3. To consider the closure of the Register of Members, if necessary;
4. To consider the time and venue of the forthcoming annual general meeting of the members of the Company; and
5. To transact any other business.

By Order of the Board  
**TSC Offshore Group Limited**  
**Jiang Bing Hua**  
*Executive Chairman*

Hong Kong, 12 March 2008

As of the date of this announcement, the Board comprises 4 executive directors, namely Mr. Jiang Bing Hua, Mr. Zhang Menggui, Mr. Chen Yunqiang and Mr. Zhang Hongru; 1 non-executive director, namely Mr. Jiang Longsheng; and 3 independent non-executive directors, namely Mr. Chan Ngai Sang, Kenny, Mr. Bian Junjiang and Mr. Guan Zhichuan.

\* *For identification only*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: 1. the information contained in this announcement is accurate and complete in all material respects and not misleading; 2. there are no other matters the omission of which would make any statement in this announcement misleading; and 3. all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website for at least 7 days and on the website of the Company at [www.tscoffshore.com](http://www.tscoffshore.com) on a continuous basis for at least five year from the date of its posting.*