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*This announcement does not constitute an offer of, nor is it calculated to invite offers for, shares or other securities of the Company, nor have such shares or other securities been allotted with a view to any of them being offered for sale to the public. No new shares will be issued in connection with, or pursuant to, the publication of this announcement.*



## **Golden Meditech Company Limited**

**金衛醫療科技有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8180)**

### **Announcement Under Rule 17.10 of The GEM Listing Rules**

The Board is pleased to announce that the Company is in discussion with its advisers and regulators for a possible spin-off of part of the Group's business for a separate listing.

**As the possible spin-off remains subject to, among others, the decisions of the directors and shareholders of the Company, approval from regulators and conditions of the global capital markets, shareholders and other investors are reminded to exercise caution when dealing in the securities of the Company.**

The board of directors (the "Board") of Golden Meditech Company Limited (the "Company") is pleased to announce that the Company is in discussion with its advisers and regulators for a possible spin-off of part of the business of the Company and its subsidiaries (the "Group") for a separate listing.

**As the possible spin-off remains subject to, among others, the decisions of the directors and shareholders of the Company, approval from regulators and conditions of the global capital markets, shareholders and other investors are reminded to exercise caution when dealing in the securities of the Company.**

This announcement is made pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). A further announcement will be made in relation to the possible spin-off by the Company if and when required subject to the outcome of the Company’s discussion with its advisers and regulators.

By Order of the Board  
**Golden Meditech Company Limited**  
**Kam Yuen**  
*Chairman*

Hong Kong, March 13, 2008

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable inquiries, confirm that, to the best of their knowledge and belief: (a) the information contained in this announcement is accurate and complete in all material respects and not misleading; (b) there are no other matters the omission of which would make any statement in this announcement misleading; and (c) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*As at the date of this announcement, the Board is composed of seven directors. The executive directors of the Company are Mr. Kam Yuen, Ms. Jin Lu, Mr. Lu Tian Long and Ms. Zheng Ting, and the independent non-executive directors are Prof. Cao Gang, Mr. Gao Zong Ze and Prof. Gu Qiao.*

*This announcement will remain on the GEM website [www.hkgem.com](http://www.hkgem.com) on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the Company’s website at <http://www.goldenmeditech.com>.*