

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



TOWN HEALTH INTERNATIONAL HOLDINGS COMPANY LIMITED

康健國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8138)

UNUSUAL PRICE AND VOLUME MOVEMENT

This statement is made at the request of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board (the “**Board**”) of directors (the “**Directors**”) of Town Health International Holdings Company Limited (the “**Company**”) has noted the today’s increases in the share price and the trading volume of the shares of the Company and wish to state that, save as disclosed herein, it is not aware of any reasons for such increase.

The Company has entered into negotiation with an independent third party not connected with any of the directors, chief executive, or substantial shareholders of the Company, or its subsidiaries or any of their respective associates (as defined in the Rules Governing the Listing of Securities on the Growth Enterprises Market of the Stock Exchange (the “**GEM Listing Rules**”), in relation to the cooperation (the “**Cooperation**”) for provision of healthcare business in the People’s Republic of China. The Board wishes to emphasize that as at the date hereof, no binding agreement has yet been entered into between the Company and such independent third party and that the Cooperation may or may not proceed. If the Cooperation is materialised, further announcement will be made, as and when appropriate, in accordance with the GEM Listing Rules.

The Board confirms that, save as aforesaid, there are no negotiations or agreements relating to intended acquisitions or realisations which are discloseable under Chapters 19 and 20 of the GEM Listing Rules and that, neither is the Board aware of any matter discloseable under the general obligations imposed by Rule 17.10 of the GEM Listing Rules, which is or may not be of a price-sensitive nature.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

Made by the order of the Board, the Directors of which individually and jointly accept responsibility for the accuracy of this statement.

By order of the Board
Town Health International Holdings Company Limited
Choi Ka Yee, Crystal
Chairman

Hong Kong, 14 March 2008

As at the date of this announcement, the executive Directors are Miss Choi Ka Yee, Crystal, Dr. Cho Kwai Chee, Mr. Cho Kwai Yee, Kevin, Dr. Fung Yiu Tong, Bennet and Dr. Hui Ka Wah, Ronnie JP, the non-executive Director is Dr. Francis Choi Chee Ming JP, and the independent non-executive Directors are Mr. Chan Kam Chiu, Mr. Wai Kwok Hung JP and Mr. Ho Kwok Wah, George.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at <http://www.townhealth.com>.