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**TSC Offshore Group Limited**  
**TSC 海洋集團有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 8149)**

**RESULTS OF THE EXTRAORDINARY GENERAL MEETING  
HELD ON 8 APRIL 2008**

The Board is pleased to announce that the ordinary resolution to approve the Supply Agreement and the transactions contemplated thereunder as set out in the notice of the EGM contained in the Circular were duly passed by the Independent Shareholders and Shareholders, as appropriate, by way of poll at the EGM held on 8 April 2008.

Reference is made to the circular of the Company dated 20 March 2008 (the “Circular”) in relation to the connected transaction of the Company. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the ordinary resolution for the Independent Shareholders and Shareholders, as appropriate, to approve the Supply Agreement and the transactions contemplated thereunder as set out in the notice of the EGM contained in the Circular were duly passed by the Independent Shareholders and Shareholders, as appropriate, by way of poll at the EGM held on 8 April 2008. Tricor Investor Services Limited, the Company’s share registrar in Hong Kong, acted as the scrutineer for the purpose of vote-taking at the EGM.

As at the date of the EGM, the Company had 393,908,004 Shares in issue. YRO and its associates (Including YRSI) held 42,800,000 Shares in aggregate, representing approximately 10.87% of the issued share capital of the Company. YRO and its associates (Including YRSI) abstained from voting for the ordinary resolution at the EGM. Shareholders holding a total of 351,108,004 Shares were entitled to attend and vote for or against the ordinary resolution to approve the Supply Agreement and the transactions contemplated thereunder at the EGM. There were no Shares entitling the Shareholders to attend and vote only against the ordinary resolution at the EGM.

Set out below are the results of the voting by the Independent Shareholders and Shareholders, as appropriate, in respect of the ordinary resolution put to vote by poll at the EGM held on 8 April 2008:

ORDINARY RESOLUTION	NUMBER OF VOTES (% OF TOTAL VALID VOTES CAST)		TOTAL VOTES
	FOR	AGAINST	
1. To approve the Supply Agreement and the transactions contemplated thereunder	207,970,000 Shares (100%)	0 Shares (0%)	207,970,000 Shares (100%)

By Order of the Board  
**TSC Offshore Group Limited**  
**Zhang Hongru**  
*Executive Director*

Hong Kong, 8 April 2008

*As at the date of this announcement, Mr. Jiang Bing Hua, Mr. Zhang Menggui, Mr. Chen Yunqiang and Mr. Zhang Hongru are executive Directors; Mr. Jiang Longsheng is the non-executive Director; and Mr. Chan Ngai Sang, Kenny, Mr. Bian Junjiang and Mr. Guan Zhichuan are independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the "Latest Company Announcements" page of the GEM website for at least seven days and on the website of the Company at [www.tscoffshore.com](http://www.tscoffshore.com) on a continuous basis for at least five years from the date of its posting.*

\* *For identification purpose only*