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Value Convergence Holdings Limited
(Incorporated in Hong Kong with limited liability)
website: <http://www.valueconvergence.com>
(Stock Code: 8101)

NOTICE OF BOARD OF DIRECTORS' MEETING

The board of directors (the "Board") of Value Convergence Holdings Limited (the "Company") hereby announces that a meeting of the Board will be held at 38th Floor, The Centrium, 60 Wyndham Street, Central, Hong Kong on Thursday, 8th May 2008, at 3:30 p.m. for the following purposes:

- (1) To consider and approve the unaudited first quarterly results of the Group, comprising the Company and its subsidiaries, for the 3 months period ended 31st March 2008 and approve the draft announcement of the unaudited first quarterly results to be published on the GEM website;
- (2) To consider the payment of an interim dividend, if any;
- (3) To consider the closure of the Register of Members, if necessary; and
- (4) To transact any other business.

As at the date hereof, the Board comprises two executive directors, namely, Mr. Ho, Lawrence Yau Lung (President and Vice Chairman) and Mr. Patrick Sun (Chief Executive Officer); two non-executive directors, namely, Dr. Ho Hung Sun, Stanley (Chairman) and Dr. Lee Jun Sing; and three independent non-executive directors, namely, Mr. Sham Sui Leung, Daniel, Dr. Tye Kanhee, Anthony and Mrs. Chu Ho Miu Hing.

By order of the board of
Value Convergence Holdings Limited
Tsang Yuen Wai, Samuel
Company Secretary

Hong Kong, 24th April 2008

This announcement, for which the Directors collectively and individually accept full responsibility, include particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief (i) the information in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at www.valueconvergence.com.