



MIDLAND IC&I LIMITED

美聯工商舖有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8090)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the extraordinary general meeting of Midland IC&I Limited (the “Company”) will be held at Room 1801A, 18th Floor, One Grand Tower, 639 Nathan Road, Mongkok, Kowloon, Hong Kong on Thursday, 15 May 2008 at 12:15 p.m. (or immediately following the closing or adjournment of the annual general meeting of the Company to be held at 12:00 noon on the same day and at the same place, whichever is later) and any adjournment thereof for the purpose of considering and, if thought fit, passing with or without amendment, the following resolution as ordinary resolution of the Company:

ORDINARY RESOLUTION

“**THAT** the Revised Caps for the Transactions (as defined in the circular of the Company dated 28 April 2008) be and is hereby approved and that the Directors be and are hereby authorized to do all such act and take all necessary actions in connection therewith.”

By order of the Board
Midland IC&I Limited
YUEN Wing Kwan, Annie
*Executive Director and
Company Secretary*

Hong Kong, 28 April 2008

Head office and principal place of business:
Room 1801A, 18th Floor
One Grand Tower
639 Nathan Road
Mongkok, Kowloon
Hong Kong

Registered office:
Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

* *For identification purpose only*

Notes:

1. A member entitled to attend and vote at the meeting convened by the above notice is entitled to appoint one or more proxies to attend and, subject to the provisions of the articles of association of the Company, vote in his stead. A proxy need not be a member of the Company.
2. In order to be valid, the form of proxy must be duly completed and signed in accordance with the instructions printed thereon and deposited together with a power of attorney or other authority (if any) under which it is signed or a notarially certified copy of that power or authority, at the offices of the Company's Hong Kong branch registrar, Tricor Tengis Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Hong Kong no later than 48 hours before the time of the meeting or any adjourned meeting complete and return of a form of proxy will not preclude a member from attending in person and voting at the above meeting or any adjournment thereof, should he so wish.

As at the date of this announcement, the Board comprises eight Directors, namely Mr. WONG Tsz Wa, Pierre, Ms. IP Kit Yee, Kitty and Ms. YUEN Wing Kwan, Annie as executive Directors, Mr. TSANG Link Carl, Brian as non-executive Director, and Mr. HO Kwan Tat, Ted, Mr. KOO Fook Sun, Louis, Mr. SHA Pau, Eric and Mr. YING Wing Cheung, William as independent non-executive Directors.

This announcement will remain on the GEM website at www.hkgem.com on the "Latest Company Announcements" page for at least 7 days from the date of its posting and on the website of the Company at www.midlandici.com.hk.