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**MIDLAND IC&I LIMITED**

**美聯工商舖有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8090)**

## **NOTICE OF BOARD MEETING**

The board of directors (the “Board”) of Midland IC&I Limited (the “Company”) hereby announces that a meeting of the Board will be held at Room 1801A, 18<sup>th</sup> Floor, One Grand Tower, 639 Nathan Road, Mongkok, Kowloon, Hong Kong on Thursday, 15 May 2008 at 11:30 a.m. for the following purposes:

1. To consider and approve the unaudited first quarterly results of the Company and its subsidiaries for the three months ended 31 March 2008 (the “Quarterly Results”).
2. To approve the announcement of the Quarterly Results to be published on the website of the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited and the website of the Company.
3. To consider the payment of an interim dividend, if any.
4. To consider the closure of the Register of Members, if necessary.
5. To transact any other business.

By order of the Board  
**Midland IC&I Limited**  
**Yuen Wing Kwan, Annie**  
*Executive Director and  
Company Secretary*

Hong Kong, 2 May 2008

*\*For identification purposes only*

*As at the date of this announcement, the Board comprises three executive directors, namely Mr. Wong Tsz Wa, Pierre, Ms. Ip Kit Yee, Kitty and Ms. Yuen Wing Kwan, Annie, a non-executive director namely Mr. Tsang Link Carl, Brian and four independent non-executive directors, namely Messrs. Ho Kwan Tat, Ted, Koo Fook Sun, Louis, Sha Pau, Eric and Ying Wing Cheung, William.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprises Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief that: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all their opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least seven days from its date of publication and on the website of the Company at [www.midland.com.hk](http://www.midland.com.hk).*