



Tong Ren Tang Technologies Co., Ltd.  
北京同仁堂科技發展股份有限公司

*(a joint stock company incorporated in the People's Republic of China with limited liability)*  
(Stock code: 8069)

**NOTICE OF ANNUAL GENERAL MEETING**

**NOTICE IS HEREBY GIVEN** that the annual general meeting (the “AGM”) of Tong Ren Tang Technologies Co. Ltd., (the “Company”) will be held at No. 52 Dong Xing Long Street, Chong Wen District, Beijing, the PRC on Wednesday, 18 June 2008 at 9:30 a.m., for the purpose of considering and, if thought fit, passing the following resolution as an ordinary resolution of the Company:

1. to receive and consider the audited consolidated financial statements of the Company and the Report of the Directors and the Auditors for the year ended 31 December 2007;
2. to receive and consider the Report of the Supervisory Committee of the Company for the year ended 31 December 2007;
3. to declare and propose a final dividend of RMB0.40 (including tax) per share for the year ended 31 December 2007. The proposed dividend will be payable before 31 August 2008 to shareholders whose names appear on the register of shareholders of the Company on 18 June 2008. Dividend payable to the shareholders of H shares will be paid in Hong Kong Dollars (“HKD”). The exchange rate between RMB and HKD shall be ascertained on the basis of the average of the middle exchange rates for RMB to HKD as published by the People’s Bank of China for the five trading days prior to 18 June 2008;
4. to re-appoint PricewaterhouseCoopers as the auditors of the Company for the year ending 31 December 2008 and to authorize the board of directors of the Company to fix their remuneration;
5. (a) the Tongrentang Holdings Master Distribution Agreement dated 15 April 2008 entered into between the Company and Tongrentang Holdings (a copy of which is tabled at the meeting and marked “A” and initialled by the chairman of the meeting for identification purpose) and (i) the annual cap contemplated thereunder; and (ii) the non-exempt continuing connected transactions (as defined in the Rules Governing the Listing of Securities on The Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”)) contemplated thereunder, be and are hereby approved, ratified and confirmed; and

- (b) any one executive Director, be and/is hereby authorized for and on behalf of the Company to execute all documents, instruments and agreements and to do all acts or things deemed by him/her to be necessary or expedient to implement and/or give effect to the aforesaid documents, instruments and agreements and all transactions contemplated thereunder.”

Yours faithfully,  
For and on behalf of the Board of  
**TONG REN TANG TECHNOLOGIES CO., LTD.**  
**Mei Qun**  
*Chairman*

Beijing, the PRC  
5 May 2008

*Notes:*

- (i) A member of the Company (“Member”) entitled to attend and vote at the meeting is entitled to appoint a proxy or proxies to attend and vote in his stead. A proxy need not be a Member. A form of proxy for use at the meeting is enclosed herewith. In the case of a joint holding, the form of proxy may be signed by any joint holder, but if more than one joint holder is present at the meeting, whether in person or by proxy, that one of the joint holders whose name stands first on the register of Members in respect of the relevant joint holding shall alone be entitled to vote in respect thereof.
- (ii) To be valid, the form of proxy together with any power of attorney or other authority (if any) under which it is signed or a notarially certified copy of that power of attorney or authority must be deposited with the H share registrar of the Company in Hong Kong, Hong Kong Registrars Limited at Rooms 1806-1807, 18th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong and in case of holders of domestic shares, to the Company’s mailing address at No. 20 Nansanhuan Zhonglu, Fengtai District, Beijing, the PRC not later than 24 hours before the time appointed for holding the meeting or the time appointed for passing the resolutions. Delivery of the form of proxy shall not preclude a shareholder of the Company from attending and voting in person at the meeting and, in such event, the instrument appointing a proxy shall be deemed to be revoked.
- (iii) Members and their proxies should produce identity proof (and form of proxy in case of proxies) when attending the meeting.
- (iv) The register of Members in Hong Kong will be closed from Monday, 19 May 2008 to Wednesday, 18 June 2008, both days inclusive, during which period no transfer of H shares of the Company will be effected. For the identification of Members who are qualified to attend and vote at the meeting and to be entitled to the proposed final dividend for the year ended 31 December 2007, all transfer document accompanied by the relevant share certificates must be lodged with the Company’s H share registrar and transfer office in Hong Kong, Hong Kong Registrars Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong not later than 4:30 pm on Friday, 16 May 2008.

- (v) Holders of H shares of the Company who intend to attend the annual general meeting shall complete the enclosed reply slip for the meeting and return it, by hand or by post to the Company's H shares registrar and transfer office in Hong Kong, Hong Kong Registrars Limited at Rooms 1806-1807, 18th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, or by fax to (852) 2865 0990/(852) 2529 6087, on or before Wednesday, 28 May 2008.
- (vi) Holders of domestic shares of the Company who intend to attend the Annual General Meeting shall complete the enclosed reply slip for the meeting and return it, by hand or by post or by fax, to the Company's mailing address on or before Wednesday, 28 May 2008.
- (vii) It is expected that the annual general meeting will last not more than half day. Shareholders and their proxies attending the annual general meeting shall bear their own travel and accommodation expenses.

*As at the date of this announcement, the Board comprises Mr. Mei Qun, Mr. Zhang Sheng Yu, Mr. Kuang Gui Shen, Mr. Yin Shun Hai, Mr. Wang Quan and Ms. Ding Yong Ling, as executive directors; and Ms. Tam Wai Chu, Maria, Mr. Ting Leung Huel, Stephen and Mr. Jin ShiYuan as independent non-executive directors.*

*This announcement will remain on the GEM website at <http://www.hkgem.com> on the "Latest Company Announcements" page for at least 7 days from the date of its posting.*