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**INTERNATIONAL ELITE LTD.**

**精 英 國 際 有 限 公 司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8313)**

**PROPOSED LISTING OF THE ENTIRE ISSUED SHARE CAPITAL OF  
THE COMPANY ON THE MAIN BOARD OF  
THE STOCK EXCHANGE OF HONG KONG LIMITED  
BY WAY OF INTRODUCTION**

The Board wishes to announce that Guotai Junan Capital Limited has been appointed as the Company's sponsor to explore the possibility of the Proposed Introduction. Depending on the viability of such proposal, the Company may or may not proceed with the Proposed Introduction.

Further announcements will be made by the Company on any material developments in relation to the Proposed Introduction.

This announcement is made pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM.

**PROPOSED INTRODUCTION**

The Board wishes to announce that Guotai Junan Capital Limited has been appointed as the Company's sponsor to explore the possibility of the Proposed Introduction.

**The Board would like to draw the attention of the Shareholders and potential investors to the fact that the exploration of the Proposed Introduction is at a very preliminary stage and depending on the viability of such proposal, the Company may or may not proceed with the Proposed Introduction. Shareholders and potential investors should exercise caution when dealing in the Shares.**

Further announcements will be made by the Company on any material developments in relation to the Proposed Introduction.

## DEFINITIONS

“Board”	the board of Directors;
“Company”	International Elite Ltd. (精英國際有限公司), a company incorporated in the Cayman Islands with limited liability, the Shares of which are listed on the GEM (stock code: 8313);
“Directors”	the directors of the Company, including the independent non-executive directors;
“GEM”	the Growth Enterprise Market operated by the Stock Exchange. For avoidance of doubt, the GEM excludes Main Board;
“Main Board”	the stock market operated by the Stock Exchange prior to the establishment of GEM (excluding the options market) which stock market continues to be operated by the Stock Exchange in parallel with GEM. For the avoidance of doubt, the Main Board excludes GEM;
“Main Board Listing Rules”	The Rules Governing the Listing of Securities on the Stock Exchange, as amended, supplemented or otherwise modified from time to time, and any applicable practice notes, supplementary guidance or other regulations issued by the Stock Exchange;
“Proposed Introduction”	the proposed listing of the Shares on the Main Board by way of introduction pursuant to the Main Board Listing Rules;
“Shares”	ordinary shares of HK\$0.01 each in the share capital of the Company;
“Shareholder(s)”	registered holder(s) of the Shares; and
“Stock Exchange”	The Stock Exchange of Hong Kong Limited.

By order of the Board  
**International Elite Ltd.**  
**Kwok King Wa**  
*Chairman*

Hong Kong, 2nd May 2008

As at the date of this announcement, the Board comprises five executive Directors: Mr. Li Kin Shing, Ms. Kwok King Wa, Ms. Li Yin, Mr. Wong Kin Wa and Mr. Li Wen, and three independent non-executive Directors: Mr. Tang Yue, Mr. Chen Xue Dao and Mr. Cheung Sai Ming.

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:– (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the “Latest Company Announcements” page on the GEM website for at least 7 days from the day of its posting and on the Company’s website at [www.iel.hk](http://www.iel.hk).*