
IMPORTANT

If you are in any doubt about any of the contents of this document, you should obtain independent professional advice.

NetDragon Websoft Inc.

(incorporated in the Cayman Islands with limited liability)

LISTING BY WAY OF INTRODUCTION OF THE ENTIRE ISSUED SHARE CAPITAL ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED

Stock code on Main Board : 777

Stock code on GEM : 8288

Sponsor



FIRST SHANGHAI CAPITAL LIMITED

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This document is published in connection with the listing by way of introduction of the entire issued share capital of NetDragon Websoft Inc. (the “Company”) on the Main Board (the “Main Board”) of the Stock Exchange. This document contains particulars given in compliance with the Rules Governing the Listing of Securities on the Stock Exchange (the “Main Board Listing Rules”) and the Securities and Futures (Stock Market Listing) Rules of Hong Kong for the purpose of giving information with regard to the Company.

This document does not constitute an offer of, nor is it calculated to invite offers for, the shares or other securities of the Company, nor have any such shares or other securities been allotted with a view to any of them being offered for sale to members of the public. No new shares will be issued in connection with, or pursuant to, the publication of this document.

The shares of US\$0.01 each in the share capital of the Company (the “Shares”) were accepted as eligible securities by HKSCC for deposit, clearance and settlement in the Central Clearing and Settlement System (“CCASS”) with effect from 2 November 2007, the date on which dealings in the Shares on the Growth Enterprise Market of the Stock Exchange commenced. Subject to the granting of the listing of, and permission to deal in, the Shares on the Main Board and the continual compliance with the stock admission requirements of HKSCC, the Shares will continue to be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS once dealings in the Shares on the Main Board commence.

All necessary arrangements have been made with HKSCC for the Shares to continue to be accepted as eligible securities of CCASS. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

27 May 2008