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## SHARE CAPITAL

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The following is a description of the share capital of the Company in issue and fully paid or credited as fully paid as at the Latest Practicable Date:

US\$

*Authorised share capital:*

<u>1,000,000,000</u>	Shares	<u>10,000,000.0</u>
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*Issued and fully paid or credited as fully paid:*

<u>540,232,860</u>	Shares	<u>5,402,328.6</u>
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*Notes:*

**1. Minimum public float**

The minimum level of public float to be maintained by the Company at all times after the listing of the Shares on the Stock Exchange is 25% of its share capital in issue from time to time.

**2. Ranking**

As at the Latest Practicable Date, all the existing Shares rank equally in all respects with all Shares now in issue or to be issued, and will qualify for all dividends or other distributions declared, made or paid after the date of this document.

**3. New General mandates to issue Shares and repurchase Shares**

At the EGM, the Company will seek the approval of the shareholder to revoke the existing general mandates granted to the Directors at the annual general meeting of the Company on 28 April 2008, and to grant new general mandates to the Directors to:

- (i) allot, issue and deal with Shares with an aggregate nominal value not exceeding 20% of the total nominal amount of the share capital of the Company in issue as at the date of passing of the relevant resolution at the EGM pursuant to the Main Board Listing Rules;
- (ii) repurchase on the Main Board such number of Shares with an aggregate nominal amount not exceeding 10% of the nominal amount of the share capital of the Company in issue as at the date of passing of the relevant resolution at the EGM subject to and in accordance with all applicable laws and/or the requirement of the Main Board Listing Rules; and
- (iii) extend the general mandate granted to the Directors to allot, issue and deal with additional Shares as mentioned in paragraph (i) above by the amount representing the aggregate nominal amount of the share capital of the Company repurchased by the Company under the general mandate granted to the Directors as mentioned in paragraph (ii) above provided that such extended amount shall not exceed 10% of the total nominal value of the share capital of the Company in issue as at the date of passing of the relevant resolution at the EGM.

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The above new general mandates will not apply to situations where the Directors allot, issue or deal with Shares under (i) a rights issue; (ii) the exercise of the subscription rights attaching to any warrants which may be issued by the Company from time to time; (iii) the exercise of any option under any share option scheme of the Company or similar arrangement for the time being adopted for the grant or issue to officers, employees and/or directors of the Company and/or its subsidiaries of Shares or rights to acquire Shares; (iv) any scrip dividend scheme or similar arrangement; or (v) a specific authority granted by the Shareholders in general meeting.

Such new general mandates if approval by the shareholders at the EGM, will expire:

- (i) at the conclusion of the Company's next annual general meeting;
- (ii) at the expiration of the period within which the next annual general meeting of the Company is required by the Articles of the Company or any applicable laws to be held; or
- (iii) when revoked, varied or renewed by an ordinary resolution of the Shareholders in general meeting,

whichever is the earliest.

For further details of the above general mandates, see the paragraph headed "Further information about the Company — Grant of new general mandates to issue Shares and repurchase Shares" in Appendix V to this document.