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Ko Yo Ecological Agrotech (Group) Limited

玖源生態農業科技(集團)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8042)

Announcement

The Board of Directors (the “Board”) of Ko Yo Ecological Agrotech (Group) Limited (the “Company”) hereby announces that the Xindu Factory in Sichuan province which temporarily suspended since 13 May 2008 due to the earthquake in Sichuan, has resumed production on 22 May 2008 in accordance with the instruction of the government, and has resumed its full normal operation on 25 May 2008. The Company would like to express our gratitude for the concerns of the investors.

This announcement is made pursuant to Rule 17.10 of the GEM Listing Rules of The Hong Kong Stock Exchange Limited.

By Order of the Board

Ko Yo Ecological Agrotech (Group) Limited

Li Weiruo

Chairman

Hong Kong, 26 May 2008

As at the date of this announcement, the board of directors of the Company comprises five executive directors, being Mr. Li Weiruo, Mr. Yuan Bai, Ms. Chi Chuan, Ms. Man Au Vivian, Mr. Li Shengdi and three independent non-executive directors of Mr. Hu Xiaoping, Mr. Woo Che-wor, Alex and Mr. Qian Laizhong.

This announcement, for which the directors of the Company (the “Directors”) collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:-(1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcement” page of the GEM website and the website of the Company at www.koyochem.com for at least 7 days from the date of its posting.