



# JINHENG AUTOMOTIVE SAFETY TECHNOLOGY HOLDINGS LIMITED

錦恆汽車安全技術控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8293)

## PROXY FORM

Form of proxy for use by shareholders at the extraordinary general meeting (the "Meeting") to be convened at 33rd Floor, 9 Queen's Road Central, Central, Hong Kong on Monday, 30 June 2008 at 10:00 a.m. (or at any adjournment thereof)

I/We (note a) \_\_\_\_\_ of \_\_\_\_\_ being the holder(s) of \_\_\_\_\_ (note b) shares of HK\$0.01 each in the Company hereby appoint the Chairman of the Meeting or \_\_\_\_\_ of \_\_\_\_\_ to act as my/our proxy (note c) at the extraordinary general meeting to be held at 33rd Floor, 9 Queen's Road Central, Central, Hong Kong on Monday, 30 June 2008 at 10:00 a.m. and at any adjournment thereof and to vote on my/our behalf as directed below.

Please make a mark in the appropriate box to indicate how you wish your vote to be cast on a poll. (note d)

Ordinary Resolution	FOR	AGAINST
To approve the Tranche 2 Subscription Agreement dated 23 May 2008 in relation to the grant by Shiny Bright of Tranche 2 Subscription Option to subscribe for such number of Series A-2 preferred shares in Shiny Bright (as the Investors may decide in its discretion) at the price per share equal to 130% of the then applicable conversion price of Series A-1 preferred shares and the transactions contemplated thereunder (including but not limited to the grant by Shiny Bright, and exercise by the Investors, of the Tranche 2 Subscription Option, and to authorize the directors of the Company to do such acts and execute such documents as may be necessary for implementation of the Tranche 2 Subscription Agreement		

Dated the \_\_\_\_\_ day of \_\_\_\_\_ 2008

Shareholder's signature x \_\_\_\_\_ x (notes e, f, g and h)

### Notes:

- a Please insert full name(s) and address(es) in BLOCK CAPITALS.
- b Please insert the number of shares registered in your name(s). If no number is inserted, this form of proxy will be deemed to relate to all the shares in the capital of the Company registered in your name(s).
- c A proxy need not be a member of the Company. If you wish to appoint some person other than the Chairman of the Meeting as your proxy, please delete the words "the Chairman of the Meeting or" and insert the name and address of the person appointed proxy in the space provided.
- d If you wish to vote for the resolution set out above, please tick ("✓") the box marked "For". If you wish to vote against the resolution, please tick ("✓") the box marked "Against". If this form returned is duly signed but without specific direction on the proposed resolution, the proxy will vote or abstain at his discretion on the resolution. A proxy will also be entitled to vote at his discretion on any resolution properly put to the meeting other than those set out in the notice convening the meeting.
- e In the case of a joint holding, this form of proxy may be signed by any joint holder, but if more than one joint holder is present at the meeting, whether in person or by proxy, that one of the joint holder whose name stands first on the register of members in respect of the relevant joint holding shall alone be entitled to vote in respect thereof.
- f The form of proxy must be signed by a shareholder, or his attorney duly authorised in writing, or if the shareholder is a corporation, either under its Common Seal or under the hand of an officer or attorney so authorised.
- g To be valid, this form of proxy together with any power of attorney or other authority (if any) under which it is signed or a notarially certified copy of such power or authority must be deposited with Computershare Hong Kong Investor Services Limited, the branch share registrar of the Company in Hong Kong, at Room 1806-1807, 18th Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong not later than 48 hours before the time of the meeting or any adjourned meeting.
- h Any alteration made to this form should be initialled by the person who signs the form.