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## **Golden Meditech Company Limited**

**金衛醫療科技有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8180)**

### **ANNOUNCEMENT**

The board of directors (the “Board”) of Golden Meditech Company Limited (the “Company”) hereby announces that a meeting of the Board will be held at the Board Room, 48/F, Bank of China Tower, 1 Garden Road, Central, Hong Kong on Wednesday, 25 June 2008 at 10:00 a.m. for the following purposes:

1. To consider and approve the audited financial statements of the Company and its subsidiaries (the “Group”) for the year ended 31 March 2008 and approve the draft announcement in respect of the 2007/2008 annual results to be published on the GEM website and any other documents relating to the Group’s 2007/2008 annual results and the Company’s annual general meeting;
2. To consider the declaration of a final dividend, if any;
3. To consider the closure of the Register of Members;
4. To consider the re-election of the retiring directors;
5. To consider the re-appointment of the retiring auditors of the Company; and
6. To transact any other business.

By Order of the Board  
**Golden Meditech Company Limited**  
**KAM Yuen**  
*Chairman*

Hong Kong, 12 June 2008

*As at the date of this announcement, the executive directors of the Company are Mr. Kam Yuen, Ms. Jin Lu, Mr. Lu Tian Long and Ms. Zheng Ting, and the independent non-executive directors are Prof. Cao Gang, Mr. Gao Zong Ze and Prof. Gu Qiao.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the Company’s website at <http://www.goldenmeditech.com>.*