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**INSPUR INTERNATIONAL LIMITED**

**浪潮國際有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 8141)

**REVISED CONSIDERATION OF THE MAJOR AND CONNECTED  
TRANSACTION**

The Company announced that the Consideration for the acquisition of the entire issued share capital of the Target has been revised to HK\$194,835,000 pursuant to the terms of the Acquisition Agreement.

Reference is made to the announcement of Inspur International Limited (the “Company”) dated 8 May 2008 (the “Announcement”) concerning a major and connected transaction in relation to the acquisition of the entire issued share capital of Langchao Worldwide Services Limited (“Target”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context otherwise requires.

The auditors’ report on the consolidated financial statements of Target for the year ended 31 December 2007 was issued on 13 June 2008 and the audited consolidated net profit after tax and minority interest of the Target (including the results of its subsidiaries) for the year ended 31 December 2007 amounted to approximately HK\$12,989,000 (“Relevant Profit”). Pursuant to the terms of the Acquisition Agreement, the Consideration has been agreed by the parties to be revised to HK\$194,835,000 being equal to 15 times of the Relevant Profit (after due adjustment made to the amount of Consideration initially set at HK\$182,250,000) which is below the maximum cap of consideration of HK\$205,000,000 under the Acquisition Agreement and shall be settled on the Completion in the following manner :

- (i) as to HK\$66,243,900 by cash payment to IEHK;

- (ii) as to HK\$70,140,600 by issue and allotment of 51,471,029 Consideration Shares at the issue price of HK\$1.36272 per Share to Accord Star (or its designated nominee); and
- (iii) as to HK\$58,450,500 by issue of Convertible Notes to Accord Star in the following manner :

	Principal amount (HK\$)
2008 Convertible Notes	29,225,250
2009 Convertible Notes	<u>29,225,250</u>
Total amount	<u>58,450,500</u>

By Order of the Board  
**Inspur International Limited**  
**Sun Pishu**  
Chairman

Hong Kong, 13 June 2008

*As at the date of this announcement, the Board comprised Mr. Sun Pishu, Mr. Zhang Lei, Mr. Wang Miao and Mr. Leung Chi Ho as executive Directors, Mr. Xin Wei Hua, Mr. Wang Hung, Alex and Mr. William James Fass as non-executive Directors, and Mr. Meng Xiang Xu, Mr. Liu Ping Yuan and Mr. Wong Lit Chor, Alexis as independent non-executive Directors.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:- (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

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*\* For identification purpose only*