

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

The Growth Enterprise Market (GEM)

Company Information Sheet

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Century Sunshine Ecological Technology Holdings Limited

Stock code (ordinary shares): 8276

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 10 July 2008.

A. General

Place of incorporation : The Cayman Islands

Date of initial listing on GEM : 17 February 2004

Name of Sponsor(s) : N/A

Names of directors : **Executive Directors**
Chi Wen Fu
Shum Sai Chit
Zhou Xing Dun

Non-Executive Directors

Wong May Yuk
Wu Wen Jing, Benjamin
Chi Bi Fen

Independent Non-Executive Directors

Shen Yi Min
Kwong Ping Man
Chu Wai Wa, Fangus

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name of Substantial Shareholder	Number of Shares	Approximate Percentage of Issued Share Capital
	Chi Wen Fu (<i>Note 1</i>)	924,534,850	41.66%

	Alpha Sino International Limited (<i>Note 2</i>)	918,484,850	41.38%
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Note (1) Mr. Chi Wen Fu, an executive Director, has interest in an aggregate of 924,534,850 shares of the Company of which (a) 6,050,000 shares of the Company are beneficially owned by him and registered in his name; and (b) 918,484,850 shares of the Company are deemed corporate interests by virtue of his holding of 90% of the issued share capital of Alpha Sino International Limited which entitled him to exercise or control the exercise of one-third or more of the voting power at general meeting of Alpha Sino International Limited.

Note (2) The entire issued share capital of Alpha Sino International Limited is beneficially owned as to 90% and 10% by Mr. Chi Wen Fu and Mr. Shum Sai Chit respectively.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company : N/A

Financial year end date : 31 December

Registered address : Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman, KY1-1111, Cayman Islands

Head office and principal place of business : Unit 3907, 39/F, COSCO Tower, 183 Queen's Road Central, Hong Kong

Web-site address (if applicable) : www.centurysunshine.com.hk

Share registrar : ***Principal share registrar and transfer office***
Butterfield Fund Services (Cayman) Limited
Butterfield House, 68 Fort Street, Grand Cayman,
Cayman Islands

Hong Kong share registrar and transfer office
Tricor Investor Services Limited
26/F Tesbury Centre, 28 Queen's Road East, Hong Kong

Auditors : PricewaterhouseCoopers
Certified Public Accountants

B. Business activities

The Group is principally engaged in research and development, production and sales of organic fertilizers and bio-pesticides in the Mainland China. Our products include microbial compound fertilizer, organic tea fertilizer, premium organic fertilizer, organic compound fertilizer, humic acid organic fertilizer and bio-pesticides.

C. Ordinary shares

Number of ordinary shares in issue	:	2,219,420,000
Par value of ordinary shares in issue	:	HK\$44,388,400
Board lot size (in number of shares)	:	5,000
Name of other stock exchange(s) on which ordinary shares are also listed	:	N/A

D. Warrants

Stock code	:	N/A
Board lot size	:	N/A
Expiry date	:	N/A
Exercise price	:	N/A
Conversion ratio <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	:	N/A
No. of warrants outstanding	:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants	:	N/A

E. Other securities

Number of share options granted and outstanding	:	58,275,000
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Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

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Chi Wen Fu

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Shum Sai Chit

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Zhou Xing Dun

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Wong May Yuk

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Wu Wen Jing, Benjamin

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Chi Bi Fen

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Shen Yi Min

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Kwong Ping Man

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Chu Wai Wa, Fangus