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**Value Convergence Holdings Limited**  
(Incorporated in Hong Kong with limited liability)  
website: <http://www.valueconvergence.com>  
(Stock Code: 8101)

### **NOTICE OF BOARD OF DIRECTORS' MEETING**

The board of directors (the "Board") of Value Convergence Holdings Limited (the "Company") hereby announces that a meeting of the Board will be held at 38<sup>th</sup> Floor, The Centrium, 60 Wyndham Street, Central, Hong Kong on Monday, 4 August 2008, 3:15 p.m. for the following purposes:

- (1) To consider and approve the unaudited interim results of the Group, comprising the Company and its subsidiaries, for the six months ended 30 June 2008 and approve the draft announcement of the unaudited interim results to be published on the GEM website;
- (2) To consider the payment of an interim dividend, if any;
- (3) To consider the closure of the Register of Members, if necessary; and
- (4) To transact any other business.

By order of the board of  
**Value Convergence Holdings Limited**  
**Tsang Yuen Wai, Samuel**  
*Company Secretary*

Hong Kong, 22 July 2008

As at the date of this announcement, the Board of the Company comprises Mr. Ho, Lawrence Yau Lung\* (Chairman), Mr. Patrick Sun# (Chief Executive Officer), Mr. Tsui Che Yin, Frank#, Dr. Lee Jun Sing\*, Dr. Tyen Kanhee, Anthony+, Mr. Sham Sui Leung, Daniel+ and Mrs. Chu Ho Miu Hing+.

# Executive Director

\* Non-executive Director

+ Independent Non-executive Director

*This announcement, for which the Directors collectively and individually accept full responsibility, include particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief (i) the information in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at [www.valueconvergence.com](http://www.valueconvergence.com).*