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**MIDLAND IC&I LIMITED**

**美聯工商舖有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8090)**

## **NOTICE OF BOARD MEETING**

The board of directors (the “Board”) of Midland IC&I Limited (the “Company”) hereby announces that a meeting of the Board will be held at Room 1801A, 18<sup>th</sup> Floor, One Grand Tower, 639 Nathan Road, Mongkok, Kowloon, Hong Kong on Wednesday, 13 August 2008 at 4:00 p.m. for the following purposes:

1. To consider and approve the unaudited interim results of the Company and its subsidiaries for the six months ended 30 June 2008 (the “Interim Results”).
2. To approve the announcement of the Interim Results to be published on the websites of the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited and of the Company.
3. To consider the payment of an interim dividend, if any.
4. To consider the closure of the Register of Members, if necessary.
5. To transact any other business.

By order of the Board  
**Midland IC&I Limited**  
**Yuen Wing Kwan, Annie**  
*Executive Director and  
Company Secretary*

Hong Kong, 1 August 2008

*\*For identification purposes only*

*As at the date of this announcement, the Board comprises seven directors, namely Mr. Wong Tsz Wa, Pierre, Ms. Ip Kit Yee, Kitty and Ms. Yuen Wing Kwan, Annie as executive directors, Mr. Tsang Link Carl, Brian as a non-executive director, and Messrs. Ying Wing Cheung, William, Sha Pau, Eric and Ho Kwan Tat, Ted as independent non-executive directors.*

*This announcement, for which the directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprises Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief that: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all their opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least seven days from its date of publication and on the website of the Company at [www.midlandici.com.hk](http://www.midlandici.com.hk).*