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**MIDLAND IC&I LIMITED**

**美聯工商舖有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8090)**

## **UNUSUAL PRICE AND VOLUME MOVEMENTS**

This announcement is made pursuant to rule 17.11 of the GEM Listing Rules.

The board of directors (the “Board”) of Midland IC&I Limited (the “Company”) has noted the recent increase in price and trading volume of the shares of the Company and wishes to state that the Board is not aware of any reasons for such increase.

Save for the announcement issued by the Company dated 8 August 2008 relating to the transfer of listing from GEM to the Main Board of The Stock Exchange of Hong Kong Limited, the Board also confirms that there are no negotiations or agreements relating to intended acquisitions or realisations which are discloseable under Chapters 19 and 20 of the GEM Listing Rules, neither is the Board aware of any matter discloseable under the general obligation imposed by rule 17.10 of the GEM Listing Rules, which is or may be of a price-sensitive nature.

Made by the order of the Board, the directors of which collectively and individually accept responsibility for the accuracy of this announcement.

By order of the Board  
**Midland IC&I Limited**  
**Yuen Wing Kwan, Annie**  
*Company Secretary*

Hong Kong, 11 August 2008

*\*For identification purposes only*

*As at the date of this announcement, the Board comprises seven directors, namely Mr. WONG Tsz Wa, Pierre, Ms. IP Kit Yee, Kitty and Ms. YUEN Wing Kwan, Annie as executive directors; Mr. TSANG Link Carl, Brian as non-executive director; and Mr. YING Wing Cheung, William, Mr. SHA Pau, Eric and Mr. HO Kwan Tat, Ted as independent non-executive directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Group. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief that: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all their opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the Stock Exchange's website ([www.hkexnews.hk](http://www.hkexnews.hk)) on the "Latest Company Announcements" page for at least seven days from its date of publication and on the website of the Company at [www.midlandici.com.hk](http://www.midlandici.com.hk).*