

FORMS RELATING TO LISTING

Form F

The Growth Enterprise Market (GEM)

Company Information Sheet

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name : Tong Ren Tang Technologies Co., Ltd.

Stock code (ordinary shares):8069

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 15 August 2008.

A. General

Place of incorporation : The People's Republic of China

Date of initial listing on GEM : 31 October 2000

Name of Sponsor(s) : Nil

Names of directors :

Executive Directors:	Mr. Mei Qun
	Ms. Ding Yong Ling
	Mr. Kuang Gui Shen
	Mr. Yin Shun Hai
	Mr. Wang Quan
Independent	
Non-Executive Directors:	Ms. Tam Wai Chu, Maria
	Mr. Ting Leung Huel, Stephen
	Mr. Jin Shi Yuan

Name(s) of substantial shareholder(s) : Beijing Tongrentang Company Limited
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company : 100,000,000 Domestic shares approximately 51.02% interest in total registered shares

Name(s) of company(ies) listed on GEM : Nil
or the Main Board of the Stock Exchange within the same group as the Company :

Financial year end date : 31 December

Registered address : No. 16 Tongji Beilu, Beijing Economic and Technology Development Zone, Yizhuang, Beijing, the PRC

Head office and principal place of business : No.20 Nansanhuan Zhonglu, Fengtai District, Beijing, the PRC

Web-site address (if applicable) : <http://www.tongrentangkj.com>

Share registrar : Hong Kong Registrars Limited
Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong

Auditors : PricewaterhouseCoopers
22nd Floor, Prince's Building, Central, Hong Kong

B. Business activities

The Company is principally engaged in the manufacture and sale of Chinese Patent Medicine and research of bio-pharmaceutical products as well as development of pharmaceutical technologies, technical consultation.

C. Ordinary shares

Number of ordinary shares in issue : 87,320,000 H Shares

Par value of ordinary shares in issue : RMB 1.00

Board lot size (in number of shares) : 1,000 H Shares

Name of other stock exchange(s) on which ordinary shares are also listed : Nil

D. Warrants

Nil

E. Other securities

Nil

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Mei Qun

Ding Yong Ling

Kuang Gui Shen

Yin Shun Hai

Wang Quan

Tam Wai Chu, Maria

Ting Leung Huel, Stephen

Jin Shi Yuan