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**JINHENG AUTOMOTIVE SAFETY TECHNOLOGY HOLDINGS LIMITED**  
**錦恆汽車安全技術控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

*(stock code: 8293)*

**PROPOSED TRANSFER OF LISTING  
FROM THE GROWHT ENTERPRISE MARKET TO THE MAIN BOARD  
OF THE STOCK EXCHANGE OF HONG KONG LIMITED**

The Board wishes to announce that the Company has made an application for the transfer of the listing of the Shares from GEM to the Main Board of the Stock Exchange on 20 August 2008 under Chapter 9A of the Listing Rules.

**There is no assurance that permission will be obtained from the Stock Exchange for the Transfer. Shareholders and potential investors should be aware that the implementation of the Transfer is subject to, among other things, the granting of the relevant approval by the Stock Exchange and thus the Transfer may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the Shares.**

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The Group is principally engaged in design, research and development, manufacture and sale of automotive safety systems and other automotive electronic parts. Currently the Group's major products are safety airbag systems used in automobiles. Since the listing of its Shares on GEM in 2004, the Company has established itself as a profitable enterprise. The Directors believe that the Transfer will help to enhance the profile of the Group and also increase the trading liquidity of the Shares. The Board is of the view that the Transfer will be beneficial to the future growth and business expansion of the Company.

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The Company will make further announcement(s) to keep the Shareholders and potential investors informed on the progress of the Transfer.

## DEFINITIONS

“Board”	the board of Directors
“Company”	Jinheng Automotive Safety Technology Holdings Company Limited, a company incorporated in the Cayman Islands with limited liability whose issued Shares of which are listed on GEM
“Director(s)”	the director(s) of the Company
“GEM”	the Growth Enterprises Market of the Stock Exchange
“Group”	the Company and its subsidiaries from time to time
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange, as amended from time to time
“Main Board”	the stock market operated by the Stock Exchange prior to the establishment of GEM (excluding the options market) which stock market continues to be operated by the Stock Exchange in parallel with GEM. For the avoidance of doubt, the Main Board excludes GEM
“Share(s)”	ordinary share(s) of HK\$0.01 each in the share capital of the Company
“Shareholder(s)”	the holder(s) of Share(s)
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Transfer”	the proposed transfer of listing of the Shares from GEM to the Main Board pursuant to the Listing Rules

By order of the Board of  
**Jinheng Automotive Safety Technology  
International Limited**  
Li Feng  
Chairman

Hong Kong, 20 August 2008

*As at the date of this announcement, the Board comprises Mr. Li Feng, Mr. Xing Zhanwu, Mr. Zhao Qingjie, Mr. Yang Donglin, Mr. Foo Tin Chung, Victor who are executive Directors, Mr. Li Hong and Mr. Zeng Qingdong who are non-executive Directors and Mr. Chan Wai Dune, Mr. Huang Shilin and Mr. Zhu Tong who are independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the GEM website on the “Latest Company Announcements” page for at least seven days from the day of its posting and on the website of the Company at [www.jinhengholdings.com](http://www.jinhengholdings.com).*