

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



TRADEEASY HOLDINGS LIMITED
(易貿通集團有限公司*)
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 08163)

**MONTHLY ANNOUNCEMENT RELATING TO
CONVERTIBLE BONDS**

Reference is made to the Circular in relation to, among other things, the Agreement and the Manistar Subscription Agreement.

The Board would like to announce that the Agreement and the Manistar Subscription Agreement were completed on 12 August 2008 (the Completion Date), pursuant to which the MCL Convertible Bonds and the Manistar Convertible Bonds were issued to MCL and Manistar respectively by the Company on the same date.

The Directors would like to report that none of the MCL Convertible Bonds and/or the Manistar Convertible Bonds was converted during the Relevant Period.

Reference is made to the circular of Tradeeasy Holdings Limited (the “**Company**”) dated 30 May 2008 in relation to, among other things, the Agreement and the Manistar Subscription Agreement (the “**Circular**”). Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Circular.

The Board would like to announce that the Agreement and the Manistar Subscription Agreement were completed on 12 August 2008 (the “**Completion Date**”), pursuant to which the MCL Convertible Bonds and the Manistar Convertible Bonds were issued to MCL and Manistar respectively by the Company on the same date.

** For identification purpose only*

This announcement is made pursuant to the condition imposed by the Stock Exchange in its approval for the listing of, and permission to deal in, the Conversion Shares arising from the conversion of the MCL Convertible Bonds and the Manistar Convertible Bonds. This announcement also serves as the monthly announcement as referred to in the paragraph headed “Dilutive Effect of the Manistar Convertible Bonds and the MCL Convertible Bonds” in the section headed “Letter from the Board” of the Circular.

The Directors would like to report that:

- (a) none of the MCL Convertible Bonds and/or the Manistar Convertible Bonds was converted during the period from the Completion Date to 31 August 2008 (the “**Relevant Period**”);
- (b) the aggregate outstanding principal amounts of the MCL Convertible Bonds and the Manistar Convertible Bonds as at 31 August 2008 were:

MCL Convertible Bonds: HK\$776,880,000

Manistar Convertible Bonds: HK\$138,840,000

- (c) there had not been any Shares issued by the Company pursuant to other transactions during the Relevant Period, including the Shares issued pursuant to exercise of share options under any share option scheme(s) of the Company; and
- (d) the total issued share capital of the Company as at the Completion Date and 31 August 2008 were as follows:

	Total number of issued Shares	Total issued share capital (HK\$)
As at the Completion Date	1,214,749,000	12,147,490
As at 31 August 2008	1,214,749,000	12,147,490

By Order of the Board of
TRADEEASY HOLDINGS LIMITED
Mak Shiu Tong, Clement
Chairman

Hong Kong, 1 September 2008

As at the date of this announcement, the Directors are:

Executive Directors:

Mr. Mak Shiu Tong, Clement (*Chairman & Chief Executive Officer*)

Mr. Tam Ngai Hung, Terry

Ms. Cheng Yuk Ching, Flora

Dr. William Donald Putt

Independent Non-Executive Directors:

Mr. Lam Kin Kau, Mark

Mr. Fung Hoi Wing, Henry

Mr. Lau Ho Wai, Lucas

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Listed Company Information” page of the HKExnews website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its publication and will be published and remain on the website of the Company at www.tradeeasy.com/about-us-factsheet.html.