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Golden Meditech Company Limited

金衛醫療科技有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8180)

UNUSUAL TRADING VOLUME MOVEMENTS

This statement is made at the request of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board of directors (the “**Board**”) of Golden Meditech Company Limited (the “**Company**”) has noted the increase in the trading volume of the shares of the Company today and wishes to state that the Board is not aware of any reasons for such increase.

Save for the possible spin-off of part of the business of the Company as disclosed in the announcement of the Company dated 13 March 2008 and the transactions relating to such spin-off, the Board confirms that there are no negotiations or agreements relating to any other intended acquisitions or realisations which are discloseable under Chapters 19 and 20 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange (the “**GEM Listing Rules**”), neither is the Board aware of any matters discloseable under the general obligation imposed by Rule 17.10 of the GEM Listing Rules, which is or may be of a price-sensitive nature. So far as the Board is aware, there is no leakage of information in relation to the terms of the possible spin-off.

As the possible spin-off remains subject to, among others, the decisions of the directors and shareholders of the Company, approval from regulators and conditions of the global capital markets, shareholders and other investors are reminded to exercise caution when dealing in the securities of the Company.

Made by the order of the Board, the directors of which individually and jointly accept responsibility for the accuracy of this statement.

By Order of the Board
Golden Meditech Company Limited
Kam Yuen
Chairman

Hong Kong, 9 October 2008

As at the date of this announcement, the Board is composed of seven directors. The executive directors of the Company are Mr. Kam Yuen, Ms. Jin Lu, Mr. Lu Tian Long and Ms. Zheng Ting, and the independent non-executive directors are Prof. Cao Gang, Mr. Gao Zong Ze and Prof. Gu Qiao.

This announcement, for which the directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (a) the information contained in this announcement is accurate and complete in all material respects and not misleading; (b) there are no other matters the omission of which would make any statement in this announcement misleading; and (c) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least seven days from the date of its posting and on the Company’s website at <http://www.goldenmeditech.com>.