

# FORMS RELATING TO LISTING

## FORM F

### The Growth Enterprise Market (GEM)

#### Company Information Sheet

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name: Shenzhen Dongjiang Environmental Company Limited**

**深圳市東江環保股份有限公司**

**Stock code (ordinary shares): 8230**

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 20 October 2008.

#### A. General

Place of incorporation : The People's Republic of China

Date of initial listing on GEM : 29 January 2003

Name of Sponsor(s) : N/A

Names of directors: <i>(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)</i>	<u>Executive Directors</u>	<u>Non-Executive Directors</u>
	ZHANG Wei Yang	FENG Tao
	CHEN Shu Sheng	WU Shui Qing
	LI Yong Peng	SUN Ji Ping

Independent Non-  
Executive Directors  
YE Ru Tang  
HAO Ji Ming  
LIU Xue Sheng

Name(s) of substantial shareholder(s)  
(as such term is defined in rule 1.01 of the  
GEM Listing Rules) and their respective  
interests in the ordinary shares and other  
securities of the Company:

Name of shareholders	Capacity and Nature of Interest	Number of ordinary shares held	Percentage of shareholding in its class
Zhang Wei Yang	Beneficial owner	233,651,966 domestic shares	51.98%
Shanghai New Margin Venture Capital Co., Ltd (Note)	Beneficial owner	61,566,558 domestic shares	13.70%

Note: Shanghai News Margin Venture Capital Co., Ltd is owned as to 25% by The Foundation of Science and Technology for Development of the State Planning Committee, State Economic and Trade Commission and China Science Academy, a state-owned entity, as to 25% by Shanghai Alliance Investment Ltd., a state-owned enterprise and as to 50% equally held by Motorola (China) Investments Limited, Kingland Overseas Development Inc. and Asiagrowth Investments Limited. To the best knowledge of the Directors, these five companies are independent of and not connected with the directors, chief executive, substantial shareholder or management shareholder of the Company or an associate of any of them.

Name(s) of company(ies) listed on GEM  
or the Main Board of the Stock Exchange  
within the same group as the Company

: Nil

Financial year end date

: 31<sup>st</sup> December

Registered address

: Office Units A,B,C,D and H  
16<sup>th</sup> Floor, Shenmao Commercial Center  
59 Xinwen Road, Futian District, Shenzhen  
Guangdong Province, The PRC

Head office and principal  
place of business in Hong Kong

: Suites 06-12, 33rd Floor  
Shui On Centre  
6-8 Harbour Road  
Wanchai, Hong Kong

Web-site address (if applicable)

: [www.dongjiang.com.cn](http://www.dongjiang.com.cn)

Share registrar

: Tricor Tengis Limited,  
26th Floor  
Tesbury Centre  
28 Queen's Road East  
Wanchai  
Hong Kong

Auditors

: SHINEWING (HK) CPA Limited  
16/F., United Centre  
95 Queensway, Hong Kong

## **B. Business activities**

The Company and its subsidiaries are principally engaged in 1) collection, detoxification and recycle of industrial waste and sale of recycled products; 2) provision and implementation of environmental protection ("EP") construction services and EP-related consultation services; and 3) development of EP related-products.

## **C. Ordinary shares**

Number of ordinary shares in issue	:	449,481,872 Domestic Shares and 177,900,000 H Shares
Par value of ordinary shares in issue	:	RMB0.10
Board lot size (in number of shares)	:	10,000 H Shares
Name of other stock exchange(s) on which ordinary shares are also listed	:	Not applicable

## **D. Warrants**

Nil

## **E. Other securities**

Nil

## **Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed by ZHANG Wei Yang  
for himself and as the lawful attorney of  
CHEN Shu Sheng  
LI Yong Peng  
FENG Tao  
WU Shui Qing  
SUN Ji Ping  
YE Ru Tang  
HAO Ji Ming  
LIU Xue Sheng

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ZHANG Wei Yang