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智庫媒體集團（控股）有限公司
Intelli-Media Group (Holdings) Limited

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8173)

CLARIFICATION
INTERIM RESULTS 2008/2009
For the six months ended 30 September, 2008

Reference is made to the announcement of the Company dated 14 November 2008 (the "**Announcement**") and the interim report dated 14 November 2008 (the "**Interim Report**") regarding clerical errors on (i) Mr. Denny Wong's subsequent appointment as executive director of the Company under note 19(a) in page 16; (ii) a financing facility of Euro 200 million under note 20(b) in page 17; and (iii) audit committee member in page 24. Capitalised terms used in this announcement shall bear the same meanings as defined in the Announcement and the Interim Report unless otherwise defined herein.

The Board would like to clarify that (i) the phrase "…..a sister of Mr. Denny Wong (who subsequently became an executive director of the Company on 28 April 2008)……" should be replaced by "Ms. Eva Wong, a sister of Mr. Wong Chung Yu, Denny (who subsequently became an executive director of the Company on 20 May 2008) and a sister-in-law of Mr. Yin Mark Teh-min (who subsequently became a non-executive director of the Company also on 20 May 2008),"; (ii) the mis-typed number "...HK230 million…" should be replaced by "….HK2,230 million…"; and (iii) the audit committee has four members comprising Mr. Lai Kai Jin, Michael, Mr. Ng Yat Cheung, JP, Mr. Chan Siu Wing, Raymond and Mr. Yin Mark Teh-min.

By order of the Board
Intelli-Media Group (Holdings) Limited
Kwong Wai Ho, Richard
Chairman

Hong Kong, 17 November 2008

As at the date of this announcement, the executive directors of the Company are Mr. Chin Wai Keung, Richard, Mr. Kwong Wai Ho, Richard and Mr. Wong Chung Yu, Denny; the non-executive director of the Company is Mr. Yin Mark Teh-min; and the independent non-executive directors of the Company are Mr. Lai Kai Jin, Michael, *Mr. Ng Yat Cheung, JP and Mr. Chan Siu Wing, Raymond.*

*This announcement, for which the directors of the Company (the "**Directors**") collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief : (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

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