

# FORMS RELATING TO LISTING

## Form F

### The Growth Enterprise Market (GEM)

#### Company Information Sheet

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name : China Trends Holdings Limited**

**Stock code (ordinary shares): 8171**

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of The Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of the Exchange (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 21 January 2009.

#### *A. General*

Place of incorporation : Cayman Islands

Date of initial listing on GEM : 31 July 2002

Name of Sponsor(s) : N/A

Names of directors :

Executive Directors : Xiang Xin  
Im Kai Chuen Stephen  
Wong Chak Keung  
Cho Hui Jae

Non-Executive Directors : N/A

Independent Non-Executive Directors : Sze Lin Tang  
Leung Wing Kin  
Zhang Zhan Liang

Name(s) of substantial shareholder(s) :  
(as defined in rule 1.01 of the  
GEM Listing Rules) and their respective  
interests in the ordinary shares and other  
securities of the Company

| <b>Substantial shareholders</b> | <b>Interests in the Company</b> |
|---------------------------------|---------------------------------|
| Lo Wai Chi                      | approximately 14.24%            |
| Jo Won Seob                     | approximately 11.54%            |

Name(s) of company(ies) listed on GEM : N/A  
or the Main Board of the Exchange  
within the same group as the Company

Financial year end date : 31 December

Registered address : Cricket Square, Hutchins Drive  
P.O. Box 268  
Grand Cayman KY1-1111  
Cayman Islands

Head office and principal place of business : 26/F, 9 Des Voeux Road West  
Sheung Wan,  
Hong Kong

Web-site address : [www.8171.com.hk](http://www.8171.com.hk)

Principal share registrar and : Bank of Bermuda (Cayman) Limited  
transfer office

Hong Kong branch share registrar and : Tricor Abacus Limited  
transfer office

Auditors : Cachet Certified Public Accountants Limited

***B. Business activities***

The Group is principally engaged in sales and marketing of mobile appliances and its relevant parts solution in Mainland China.

***C. Ordinary shares***

Number of ordinary shares in issue : 703,739,500

Par value of ordinary shares in issue : HK\$0.01

Board lot size (in number of shares) : 4,000

Name of other stock exchange(s) on which ordinary shares are also listed : N/A

***D. Warrants***

Stock code : N/A

Board lot size : N/A

Expiry date : 2 years commencing from 12 December 2007

Exercise price : HK\$0.28

Conversion ratio : N/A

*(Not applicable if the warrant is denominated in dollar value of conversion right)*

No. of warrants outstanding : 45,000,000

No. of shares falling to be issued upon the exercise of outstanding warrants : 45,000,000

### *E. Other securities*

Pursuant to the share option scheme of the Company adopted on 6 July 2002 (the “Share Option Scheme”), employees and directors of the Company and its subsidiaries may be granted options to subscribe for shares representing up to a maximum of 30% of the issued capital of the Company together with any other share option scheme of the Company from time to time.

Any option granted under the Share Option Scheme may be exercised at any time within a period which may not expire earlier than 3 years and later than 10 years from the date of grant of the option.

40,000,000 share options were granted by the Company on 9 April 2008 at a subscription price of HK\$0.28 per share exercisable during the period from 9 April 2008 to 8 April 2013. As at the date hereof, 37,500,000 share options remain outstanding under the Share Option Scheme.

### **RESPONSIBILITY STATEMENT**

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief, the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

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Xiang Xin

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Sze Lin Tang

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Im Kai Chuen Stephen

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Leung Wing Kin

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Wong Chak Keung

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Zhang Zhan Liang

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Cho Hui Jae