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Golden Meditech Company Limited

金衛醫療科技有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8180)

ANNOUNCEMENT

The board of directors (the “Board”) of Golden Meditech Company Limited (the “Company”) hereby announces that a meeting of the Board will be held at the Board Room, 48/F, Bank of China Tower, 1 Garden Road, Central, Hong Kong on Friday, 13 February 2009 at 10:00 a.m. for the following purposes:

1. To consider and approve the unaudited results of the Company and its subsidiaries (the “Group”) for the nine months ended 31 December 2008 and approve the draft announcement in respect of the 2008/2009 third quarterly results to be published on the GEM website and any other documents relating to the Group’s 2008/2009 third quarterly results;
2. To consider the declaration of an interim dividend, if any;
3. To consider the closure of the Register of Members, if necessary; and
4. To transact any other business.

By Order of the Board
Golden Meditech Company Limited
KAM Yuen
Chairman

Hong Kong, 2 February 2009

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Kam Yuen
Ms. Jin Lu
Mr. Lu Tian Long
Ms. Zheng Ting

Independent non-executive Directors:

Prof. Cao Gang
Mr. Gao Zong Ze
Prof. Gu Qiao

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the Company’s website at <http://www.goldenmeditech.com>.