

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Golden Meditech Company Limited
金衛醫療科技有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8180)

**PROPOSED TRANSFER OF LISTING OF THE SHARES FROM THE
GROWTH ENTERPRISE MARKET TO THE MAIN BOARD OF THE
STOCK EXCHANGE OF HONG KONG LIMITED**

The Board is pleased to announce that on 19 February 2009 the Company has made an application to the Stock Exchange for the transfer of listing of all its Shares from the GEM to the Main Board of the Stock Exchange.

The board of directors (the “Board”) of Golden Meditech Company Limited (the “Company”, and together with its subsidiaries are hereinafter referred to as the “Group”) is pleased to announce that the Company has made an application to The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) on 19 February 2009 for the transfer of listing of all its issued shares of par value HK\$0.10 each (the “Shares”) from the Growth Enterprise Market of the Stock Exchange (“GEM”) to the Main Board of the Stock Exchange (the “Transfer of Listing”) pursuant to the new streamlined transfer of listing procedures under Chapter 9A of the Rules Governing the Listing of Securities on the Stock Exchange, which has come into effect on 1 July 2008.

The Board believes that the Transfer of Listing will enhance the profile of the Company. The Board considers that the Transfer of Listing will be beneficial to the future growth and business development of the Group as well as its financing flexibility. There is no intention of the Board to change the nature of business of the Group following the Transfer of Listing. The Transfer of Listing will not involve issue of any new Shares by the Company.

There is no assurance that permission will be obtained from the Stock Exchange for the proposed Transfer of Listing. Shareholders and potential investors should be aware that the implementation of the proposed Transfer of Listing is subject to, among others, the granting of relevant approval by the Stock Exchange. Accordingly, the proposed Transfer of Listing may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

By Order of the Board
Golden Meditech Company Limited
Kam Yuen
Chairman

Hong Kong, 19 February 2009

As at the date of this announcement, the Board is comprised of 7 directors. The executive directors are Kam Yuen (Chairman), Jin Lu, Lu Tian Long and Zheng Ting and the independent non-executive directors are Cao Gang, Gao Zhong Ze and Gu Qiao.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website at www.hkgem.com on the "Latest Company Announcements" page for at least 7 days from the date of its posting and on the Company's website at www.goldenmeditech.com.