

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cl	learing Limited		
Name of Issuer Int	ernational Elite Ltd.		
Date Submitted 5 M	March 2009		
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : <u>08313</u> D	escription :	INT'L I	ELITE
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th <u>4,000,000,000</u>	HK\$0.01	HK\$40,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	4,000,000,000	HK\$0.01	HK\$40,000,000.00
(2) Stock code : D	escription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th		
Increase/(decrease)			
Balance at close of the month			

28/02/2009

Stock code : Descri	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	capital
Stock code: Descri	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	946,200,000			
Increase/ (decrease) during the month	0			
Balance at close of the month	946,200,000			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —			8		=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Pre IPO						
Share Option						
Scheme						
(21/0/2007)						
(21/9/2007) Ordinary shares					0	60,000,000
$\frac{\text{Ordinary shares}}{(Note 1)}$						
2						
(/ /)						
shares						
(Note 1)						
3						
3						
shares						
$\frac{\text{shares}}{(Note \ 1)}$						
(-1000 1)		To	otal A. (Ordin	nary shares)	0	
			(Prefere	nce shares)		
				Other class)		
Total funds raised dur		from exercise of	of	0		
options (State currenc	y)			0		

Warrants to Issue Shares of the Iss	suer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/	/)				
2.	(/	, ,				
	\					
	\					
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date		$\overline{}$				
(if applicable)						
(dd/mm/yyyy)	(/	/)				
3.						
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
EGM approval date (if applicable)			·			
(dd/mm/yyyy)		/)				
4.						
(/ /)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/	/)			`	
			ID (0.1"			
		Total	ı b. (Urdii Prefere	nary shares) ence shares)		- \
			(110101	Other class)		
						\

Class and description	amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
<i>Y</i> .	_ _					
Stock code (if listed)						
Class of shares issuable (Note 1)	_					
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	+					
	_ \					
Stock code (if listed) Class of shares		<u> </u>				
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
3.		_ \				
	- -					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
	(/ /)					
	_ _				_	
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		Гоtal С. (Ordin (Prefere	nary shares) ence shares) Other class)		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. (/ /) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Oth	ner Movements in Issu Type of Issue	ueu Snare Capitai				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		_		
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyx)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
			Class of shares issuable (Note 1)	-			
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	S			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)	3			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u> </u>	_		
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	For Main Bo	oard and GEM lis	
		No. of new	No. of new
		shares of	shares of issuer which
		during the	may be
		month	issued
		pursuant	pursuant
		thereto	thereto as at
			close of the
Type of Issue			month
	Class of shares issuable		
	(Note 1)		
9. Capital	Issue and allotment (/ /)	
reorganisation	date : (dd/mm/yyyy)		
	FGM approval date: (/ /)	
	EGM approval date: (/ / / (dd/mm/yyyy)	,	
	(dd/IIIII/yyyy)		
			-
	Class of shares issuable		
	(Note 1)		
10. Other (Places specify) At price: State	Issue and allotment)	
(Please specify) At price: currency	date: (dd/mm/yyyy)		
		`	
	EGM approval date:	_	
	(dd/mm/yyyy)		<u> </u>
	Total E. (Ordinary sha		
	(Preference sha (Other cl		
	(Other Cr		-
L			
Total increase / (decrease) in ordinary shares during the	he month (i.e. Total of A to E):	(1)	0
		(2)	
Total increase / (decrease) in preference shares during	the month (i.e. Total of A to E):		

 $Total\ increase\ /\ (decrease)\ in\ other\ classes\ of\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):			
Submitted by:	Tricor Investor Services Limited		
Title:	Branch Share Registrar		
(Director, Secretary or other duly authorised officer)			

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.