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**TSC Offshore Group Limited**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 8149)**

**CLARIFICATION ANNOUNCEMENT**

This announcement is issued to clarify the electronic contents contained in both the English and Chinese versions of the 2008 annual report of TSC Offshore Group Limited (the “Company”) dated 26 March 2009 (the “Annual Report”) and posted on the GEM website on 30 March 2009.

Due to the mishandling of the printer of the Company, an incomplete electronic version of the Annual Report with two missing pages were mistakenly posted on the GEM website on 30 March 2009. The full complete content of the missing pages which should have been included in the electronic version of the Annual Report are set out as follows:

(The back page of the front cover of the Annual Report)



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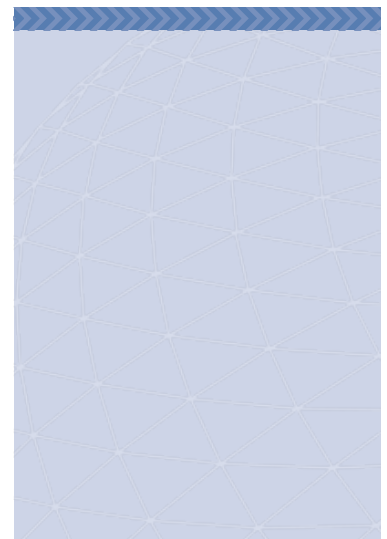
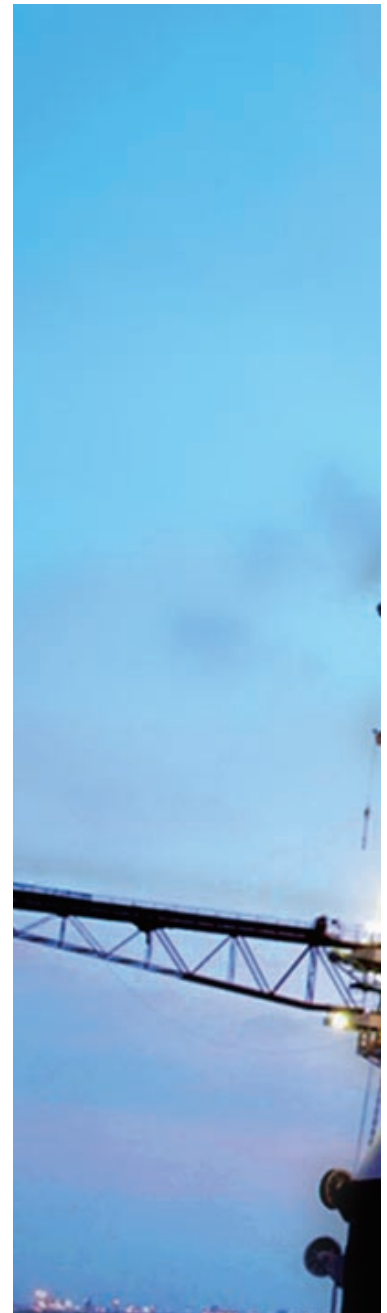
## Characteristics of The Growth Enterprise Market (“GEM”) of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”)

GEM has been positioned as a market designed to accommodate companies to which a higher investment risk may be attached than companies listed on the Stock Exchange. Prospective investors should be aware of the potential risks of investing in such companies and should make the decision to invest only after due and careful consideration. The greater risk profile and other characteristics of GEM mean that it is a market more suited to professional and other sophisticated investors.

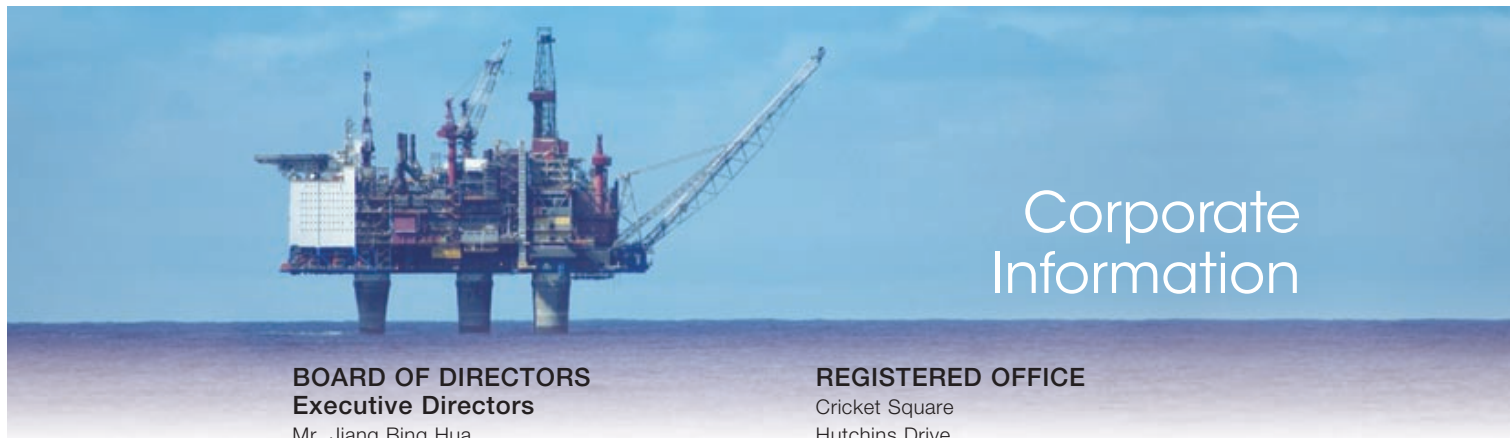
Given the emerging nature of companies listed on GEM, there is a risk that securities traded on GEM may be more susceptible to high market volatility than securities traded on the Main Board and no assurance is given that there will be a liquid market in the securities traded on GEM.

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*This report, for which the directors of TSC Offshore Group Limited collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange (the “GEM Listing Rules”) for the purpose of giving information with regard to TSC Offshore Group Limited. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this report is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this report misleading; and (3) all opinions expressed in this report have been arrived at after due and careful consideration are founded on bases and assumptions that are fair and reasonable.*



(The back page of the back cover of the Annual Report)



# Corporate Information

## **BOARD OF DIRECTORS**

### **Executive Directors**

Mr. Jiang Bing Hua  
Mr. Zhang Menggui  
Mr. Zhang Hongru  
Mr. Chen Yunqiang

### **Non-executive Director**

Mr. Jiang Longsheng

### **Independent non-executive Directors**

Mr. Chan Ngai Sang, Kenny  
Mr. Bian Junjiang  
Mr. Guan Zhichuan

### **COMPANY SECRETARY**

Ms. Cheung Wai Sze, Candy

### **QUALIFIED ACCOUNTANT**

Mr. Wong Kin Ming, Terry

### **COMPLIANCE OFFICER**

Mr. Zhang Hongru

### **AUTHORISED REPRESENTATIVES**

Mr. Zhang Menggui  
Mr. Jiang Bing Hua

### **AUDIT COMMITTEE**

Mr. Chan Ngai Sang, Kenny  
Mr. Bian Junjiang  
Mr. Guan Zhichuan

### **REMUNERATION COMMITTEE**

Mr. Bian Junjiang  
Mr. Zhang Menggui  
Mr. Jiang Bing Hua  
Mr. Chan Ngai Sang, Kenny  
Mr. Guan Zhichuan

### **COMPLIANCE COMMITTEE**

Mr. Bian Junjiang  
Mr. Zhang Hongru  
Mr. Chan Ngai Sang, Kenny  
Mr. Guan Zhichuan  
Ms. Cheung Wai Sze, Candy

### **AUDITORS**

KPMG

### **WEBSITE ADDRESS**

[www.tscoffshore.com](http://www.tscoffshore.com)

(The contents of the website of the Company do not form a part of this annual report)

## **REGISTERED OFFICE**

Cricket Square  
Hutchins Drive  
P.O. Box 2681  
Grand Cayman KY1-1111  
Cayman Islands

## **HEADQUARTERS**

333 Cypress Run  
Suite 375, Houston  
Texas 77094  
U.S.A.

## **PRINCIPAL PLACE OF BUSINESS IN HONG KONG**

Unit 910, 9/F  
China Merchants Tower  
Shun Tak Centre  
200 Connaught Road Central  
Hong Kong

## **PRINCIPAL SHARE REGISTRAR AND TRANSFER OFFICE**

Bank of Bermuda (Cayman) Limited  
P.O. Box 513 GT  
Strathale House  
North Church Street  
George Town  
Grand Cayman  
Cayman Islands  
British West Indies

## **HONG KONG SHARE REGISTRAR**

Tricor Investor Services Limited  
26/F, Tesbury Centre  
28 Queen's Road East  
Hong Kong

## **PRINCIPAL BANKERS**

Standard Chartered Bank  
Bank of China, Shaanxi Branch  
Hi-Tech Development Zone Sub-branch  
China Construction Bank, Qingdao Branch  
Hang Seng Bank Limited, Guangzhou Branch  
Metrobank N.A.

## **STOCK CODE**

8149

Save as disclosed above, the Company confirms that all the information contained in the electronic version of the Annual Report are complete and correct in all material aspects. The Company confirms that the contents of the printed version of the Annual Report despatched to the shareholders on 31 March 2009 are complete and correct in all material aspects.

The Company apologises for any inconvenience which may have caused by the aforesaid error.

By order of the Board  
**TSC Offshore Group Limited**  
**Jiang Binghua**  
*Executive Chairman*

Hong Kong, 31 March 2009

*As of the date of this announcement, the Board comprises 4 executive directors, namely Mr. Jiang Bing Hua, Mr. Zhang Menggui, Mr. Chen Yunqiang and Mr. Zhang Hongru; 1 non-executive director, namely Mr. Jiang Longsheng; and 3 independent non-executive directors, namely Mr. Chan Ngai Sang, Kenny, Mr. Bian Junjiang and Mr. Guan Zhichuan.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: 1. the information contained in this announcement is accurate and complete in all material respects and not misleading; 2. there are no other matters the omission of which would make any statement in this announcement misleading; and 3. all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website for at least 7 days from the date of its posting and on the website of the Company at [www.tscoffshore.com](http://www.tscoffshore.com).*