

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and C | Clearing | Limited | | |
|-----------------------------------|-----------|------------------------|----------------------------------|---|
| Name of Issuer <u>Ir</u> | nternatio | nal Elite Ltd. | | |
| Date Submitted 3 | April 20 | 09 | | |
| I. Movements in Authorised Shar | re Capita | I | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : <u>08313</u> | Descript | ion : | INT'L F | ELITE |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mor | onth _ | 4,000,000,000 | HK\$0.01 | HK\$40,000,000.00 |
| Increase/(decrease) | | 0 | | 0 |
| Balance at close of the month | _ | 4,000,000,000 | HK\$0.01 | HK\$40,000,000.00 |
| (2) Stock code : | Descript | ion : | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mor | onth _ | | | |
| Increase/(decrease) | _ | | | |
| Balance at close of the month | _ | | | |

31/03/2009

| Stock code : Descri | ription: | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| | | | |
| 3. Other Classes of Shares | | | |
| | ription : | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| | No. of other | (State | capital |
| Stock code: Descri | No. of other | (State | capital |

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes |
|--|------------------------|-----|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 946,200,000 | | | |
| Increase/ (decrease) during the month | 0 | | | |
| Balance at close of the month | 946,200,000 | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|---|--------------|------------------|----------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and — | | | 8 | | = | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1.Pre IPO | | | | | | |
| Share Option | | | | | | |
| Scheme | | | | | | |
| (21/0/2007) | | | | | | |
| (21/9/2007) Ordinary shares | | | | | 0 | 60,000,000 |
| $\frac{\text{Ordinary shares}}{(Note 1)}$ | | | | | | |
| | | | | | | |
| 2 | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| 3 | | | | | | |
| 3 | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| $\frac{\text{shares}}{(Note \ 1)}$ | | | | | | |
| (-1000 1) | | To | otal A. (Ordin | nary shares) | 0 | |
| | | | (Prefere | nce shares) | | |
| | | | | Other class) | | |
| Total funds raised dur | | from exercise of | of | 0 | | |
| options (State currenc | y) | | | 0 | | |

| Warrants to Issue Shares of the Iss | suer which are | to be Listed | | | | |
|---|---------------------------------|---|----------------------------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ | /) | | | | |
| 2. | (/ | , , | | | | |
| | \ | | | | | |
| | \ | | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | $\overline{}$ | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ | /) | | | | |
| 3. | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| | | | | | | |
| EGM approval date (if applicable) | | | · | | | |
| (dd/mm/yyyy) | | /) | | | | |
| 4. | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ | /) | | | ` | |
| | | | ID (0.1" | | | |
| | | Total | ı b. (Urdii Prefere | nary shares) ence shares) | | - \ |
| | | | (110101 | Other class) | | |
| | | | | | | \ |

| Class and description | amount | Amount at close of preceding | Converted during the | Amount at close of the | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|-------------------|------------------------------|-----------------------------|--|--|--|
| Class and description | outstanding | month | month | month | | |
| <i>Y</i> . | _ _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | _ | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | + | | | | | |
| | _ \ | | | | | |
| Stock code (if listed) Class of shares | | <u> </u> | | | | |
| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | | | | | |
| 3. | | _ \ | | | | |
| | - - | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | | |
| | (/ /) | | | | | |
| | _ _ | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | Гоtal С. (Ordin (Prefere | nary shares) ence shares) Other class) | | - |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. (/ /) shares (Note 1) | | |
| 2 | | |
| 3 | | |
| Total D. (Ordinary shares) (Preference shares) (Other class) | | |

| Oth | ner Movements in Issu Type of Issue | ueu Snare Capitai | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|-------------------------------------|---------------------------|---|-------|---|--|---|
| | | | Class of shares issuable (Note 1) | | _ | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyx) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | _ | | |
| 4. | Bonus issue | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-------------------------------|--|----------|---|--|---|
| | Type of issue | | | | | | |
| | | | Class of shares issuable (Note 1) | - | | | |
| 5. | Scrip dividend | At price : State currency ——— | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares repurchased (Note 1) | S | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares redeemed (<i>Note 1</i>) | 3 | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | <u> </u> | _ | | |
| 8. | Consideration issue | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

| | For Main Bo | oard and GEM lis | |
|---|---|------------------|------------------------|
| | | No. of new | No. of new |
| | | shares of | shares of issuer which |
| | | during the | may be |
| | | month | issued |
| | | pursuant | pursuant |
| | | thereto | thereto as at |
| | | | close of the |
| Type of Issue | | | month |
| | Class of shares issuable | | |
| | (Note 1) | | |
| | | | |
| 9. Capital | Issue and allotment (/ / |) | |
| reorganisation | date : (dd/mm/yyyy) | | |
| | FGM approval date: (/ / |) | |
| | EGM approval date: (/ / / (dd/mm/yyyy) | , | |
| | (dd/IIIII/yyyy) | | |
| | | | - |
| | | | |
| | | | |
| | | | |
| | Class of shares issuable | | |
| | (Note 1) | | |
| 10. Other (Places specify) At price: State | Issue and allotment |) | |
| (Please specify) At price: currency | date: (dd/mm/yyyy) | | |
| | | ` | |
| | EGM approval date: | _ | |
| | (dd/mm/yyyy) | | <u> </u> |
| | | | |
| | Total E. (Ordinary sha | | |
| | (Preference sha (Other cl | | |
| | (Other Cr | | - |
| L | | | |
| | | | |
| | | | |
| | | | |
| Total increase / (decrease) in ordinary shares during the | he month (i.e. Total of A to E): | (1) | 0 |
| | | (2) | |
| | | | |
| Total increase / (decrease) in preference shares during | the month (i.e. Total of A to E): | | |

 $Total\ increase\ /\ (decrease)\ in\ other\ classes\ of\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): | | |
|--|----------------------------------|--|
| | | |
| | | |
| | | |
| | | |
| | | |
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| | | |
| | | |
| | | |
| Submitted by: | Tricor Investor Services Limited | |
| Title: | Branch Share Registrar | |
| (Director, Secretary or other duly authorised officer) | | |
| | | |
| | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.