

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31 March 2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Essex Bio-Technology Limited
Date Submitted	03 April 2009

I. Movements in Authorised Share Capital

1. Ordinary Shares								
(1) Stock code : <u>8151</u> Description : <u>Essex Bio-Technology Limited</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	1,000,000,000	HKD0.10	HKD100,000,000					
Increase/(decrease)	NIL		NIL					
Balance at close of the month	1,000,000,000	HKD0.10	HKD100,000,000					
(2) Stock code : <u>N/A</u> Descri	iption :	N/A						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	N/A	N/A	N/A					
Increase/(decrease)	N/A		N/A					
Balance at close of the month	N/A	N/A	N/A					

# 2. Preference Shares

Stock code :	N/A Des	cription :	N/A	
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding month	N/A	<u>N/A</u>	N/A
Increase/(decrea	se)	N/A		N/A
Balance at close	of the month	N/A	N/A	N/A

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :	N/A	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	<u>N/A</u>	N/A

Total authorised share capital at the end of the month (*State currency*) : HKD100,000,000

# II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	556,750,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	556,750,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the mont
(dd/mm/yyyy) and -			0			
class of shares	Course to 1	F	Conselled	Tanad		
issuable 1. Post-IPO	Granted	Exercised	Cancelled	Lapsed		
Share						
Option						
Scheme						
(20 / 6 / 2003 )	<b>N 111</b>	2.111		<b>N 111</b>		) III
Ordinary Shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
2. N/A						
( / / )						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
3. N/A						
J. IN/A						
( / / )						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
. /		Te	otal A. (Ordin	ary shares)	NIL	
				nce shares)	N/A	
			· · · · · · · · · · · · · · · · · · ·	Other class)	N/A	
Total funds raised dur	ing the month	from exercise of		,		
			-	NIL		
Total funds raised dur options (State currenc		from exercise of		,	N/A	

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	N/A	N/A	N/A	N/A	N/A	N/A
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date	N/A					
(if applicable)						
(dd/mm/yyyy) 2. N/A	( / /	)				
<b>D.</b> 1011	-					
( / / )	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed) Class of shares issuable (Note 1)	N/A					
Subscription price	IN/ A					
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A	-					
	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed) Class of shares						
issuable (Note 1)	N/A					
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
<u>4.</u> N/A	-					
	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed)						
Class of shares	27/4					
issuable (Note 1)	N/A					
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total	B (Ordin	nary shares)	N/A	
		Total		ence shares)	N/A N/A	
				Other class)	N/A	•

Class and description		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
issuable (Note 1)	N/A					
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)) 2. N/A	( / / )	<u> </u>				
2. 1 N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares						
issuable (Note 1)	N/A					
Subscription price		<u> </u>				
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
		<b>N</b> T / A	<b>N</b> T / <b>A</b>	<b>N</b> T / <b>A</b>	<b>N</b> T / <b>A</b>	<b>N</b> T/ <b>A</b>
Stock code (if listed)	N/A	N/A	N/A	N/A	N/A	N/A
Class of shares						
issuable (Note 1)	N/A					
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
4. N/A						
1. 11/12						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares	<b>N</b> T / <b>A</b>					
issuable (Note 1) Subscription price	N/A	<u> </u>				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )	)		. 、	• •	
			Total C. (Ordin		N/A	-
				ence shares)	N/A N/A	-
			<i>(</i> ,		IN/A	-

### Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

#### For Main Board and GEM listed issuers

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

shares (Note 1)       2.     N/A       (//)     (//)       Shares (Note 1)       3.     N/A		
shares (Note 1)       2.     N/A       (//)     (//)       Shares (Note 1)       3.     N/A		
( / / ) shares (Note 1) 3. N/A	N/A	
shares (Note 1)           3.         N/A		
	N/A N/A	
( / / ) N/A shares (Note 1)	N/A N/A	
Total D. (Ordinary shares) N/A	1.1.1	
(Preference shares) N/A	N/A	
(Other class) N/A		

Oth	her Movements in l	Issued Share Capital				No. of new	No. of new
	Type of Issue					shares of issuer issued during the month pursuant thereto	shares of
	21						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares issuable				
1			(Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)	27/1	
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

	Type of Issue	F	For M	ain E	<u>30a</u>	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Scrip dividend At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A
		Class of shares repurchased (Note 1)					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A
		Class of shares redeemed (Note 1)					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A
		Class of shares issuable (Note 1)					
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A

				For Main Boa	rd and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuab (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
					<u>N/A</u>	N/A
			Class of shares issuab (Note 1)	ble		
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / _)		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Total E. (	(Ordinary shar (Preference shar (Other cla	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Submitted by:Zhong Sheng
Title: Director (Director, Secretary or other duly authorised officer)

*Notes* :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.