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## **YUSEI HOLDINGS LIMITED**

**友成控股有限公司\***

*(incorporated in the Cayman Islands with limited liability)*

(Stock Code: 8319)

### **CLOSURE OF REGISTER OF MEMBERS**

Reference is made to the result announcement and the annual report of Yusei Holdings Limited (the “Company”) for the year ended 31 December 2008 dated 27 March 2009, in which it stated that:

- (i) The proposed final dividend of RMB0.03 per share is payable to shareholders of the Company on the register of members at the close of business on 8 May 2009, subject to the approval of shareholders in the Annual General Meeting to be held on 8 May 2009; and
- (ii) The register of members of the Company will be closed from 5 May 2009 to 8 May 2009 (both days inclusive), during which no transfer of Shares will be effected.

However, the Board of Directors of the Company hereby announces and clarifies that:

- (i) The proposed final dividend of RMB0.03 (equivalent to HK\$0.034) per share is payable to shareholders of the Company on the register of members at the close of business on 15 May 2009, subject to the approval of shareholders in the Annual General Meeting to be held on 15 May 2009; and
- (ii) The register of members of the Company will be closed from 12 May 2009 to 15 May 2009 (both days inclusive), during which no transfer of Shares will be effected. In order to qualify for the proposed final dividend, all properly completed share transfer forms accompanied by the relevant share certificates must be lodged with the Company’s share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712 -1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong for registration not later than 4:30 p.m. on 11 May 2009.

On behalf of the Board  
**Yusei Holdings Limited**  
**Keisuke Murakoshi**  
*Director*

PRC, 8 April 2009

\* *For identification purpose only*

*As at the date of this announcement, the executive directors are Mr. Keisuke Murakoshi and Mr. Xu Yong; the non-executive directors are Mr. Katsutoshi Masuda, Mr. Akio Suzuki, Mr. Toshimitsu Masuda and Mr. Toshinobu Ito; the independent non-executive directors are Mr. Lo Ka Wai, Mr. Fan Xiaoping and Mr. Hisaki Takabayashi.*

*This announcement, for which the directors of Yusei Holdings Limited collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to Yusei Holdings Limited. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:–*

- 1. the information contained in this announcement is accurate and complete in all material respects and not misleading;*
- 2. there are no other matters the omission of which would make any statement in this announcement misleading; and*
- 3. all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the “Latest Company Announcements” page for at least 7 days from the day of its posting.*